



March 16, 2018

Filed via SEDAR

To All Applicable Exchanges and Commissions

Dear Sirs:

**Subject: Pine Cliff Energy Ltd. (the "Corporation")
Notice of Meeting and Record Date**

We are pleased to confirm the following information with respect to the Corporation's upcoming meeting of securityholders:

Meeting Type:	Annual & Special
Meeting Date:	May 15, 2018
Record Date for Notice of Meeting:	April 10, 2018
Record Date for Voting:	April 10, 2018
Beneficial Ownership Determination Date:	April 10, 2018
Class of Securities Entitled to Vote:	Common Shares
ISIN:	CA7225241057
Meeting Location:	Calgary, AB
Corporation sending proxy materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes
Notice and Access for Beneficial Holders:	No
Notice and Access for Registered Holders:	No

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Yours truly,

ODYSSEY TRUST COMPANY

signed "Matthew Kelly"

Matthew Kelly
Director, Client Services