

**BASTION SQUARE PARTNERS INC.**

Suite 110 - 517 Fort Street

Victoria, BC V8W 1E7

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

**TAKE NOTICE** that the annual general meeting of shareholders (the “**Meeting**”) of Bastion Square Partners Inc. (the “**Company**”) will be held at the offices of the Company located at Suite 110 – 517 Fort Street, Victoria, British Columbia, on Wednesday, August 10, 2022 at 4:00 p.m. (Pacific time) for the following purposes:

1. to receive and consider the audited annual financial statements of the Company for the fiscal year ended April 30, 2022 and the auditor’s reports thereon;
2. to fix the number of directors of the Company at six (6) for the ensuing year;
3. to elect directors for the ensuing year;
4. to appoint KPMG LLP, Chartered Professional Accountants, as auditors for the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditor;
5. to consider and, if thought advisable, to pass, with or without variation, an ordinary resolution to approve the 2022 stock option plan to replace the Company’s current 2021 stock option plan, as more particularly described in the accompanying management information circular (the “**Information Circular**”); and
6. to transact any other business which may properly come before the Meeting, or any adjournment or postponement thereof.

Accompanying this notice of meeting is the Information Circular, a form of proxy (“**Proxy**”) or Voting Instruction Form (“**VIF**”), and a form whereby shareholders can request to be added to the Company’s supplemental mailing list. The Information Circular provides more detailed information relating to the matters to be addressed at the Meeting, and forms part of this Notice.

The board of directors have fixed the close of business on July 7, 2022 as the record date for determining the shareholders entitled to receive notice of, and to vote at, the Meeting or any adjournment or postponement thereof. A shareholder entitled to vote at the Meeting is entitled to appoint a proxyholder to attend and vote in his/her stead. If you are unable to attend the Meeting in person, please date, execute, and return the enclosed form of Proxy or VIF in accordance with the instructions set out in the notes to the Proxy or VIF and any accompanying information from your intermediary.

DATED at Vancouver, British Columbia, this 7<sup>th</sup> day of July, 2021.

**ON BEHALF OF THE BOARD OF DIRECTORS  
OF BASTION SQUARE PARTNERS INC.**

By: “Peter Gustavson”  
Chief Executive Officer

*These securityholder materials are being sent to both registered and non-registered owners of the securities. If you are a non-registered owner, and the Company or its agent has sent these materials directly to you, your name and address and information about your holdings of securities, have been obtained in accordance with applicable securities regulatory requirements from the intermediary holding on your behalf. By choosing to send these materials to you directly, the Company (and not the intermediary holding on your behalf) has assumed responsibility for (i) delivering these materials to you, and (ii) executing your proper voting instructions. Please return your voting instructions as specified in the request for voting instructions.*