



July 26, 2021

British Columbia Securities Commission
Ontario Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Financial and Consumer Services Commission of New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Newfoundland and Labrador
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities, Northwest Territories
Nunavut Securities Office

We refer to the prospectus supplement dated July 26, 2021 (prospectus supplement) to the short form base shelf prospectus of Newcore Gold Ltd. (the Company) dated March 9, 2021 qualifying the distribution of 16,667,000 common shares of the Company.

We consent to being named in and to the use, through incorporation by reference in the above-mentioned prospectus supplement, of our report dated April 29, 2021 to the Shareholders of the Company on the following consolidated financial statements:

- the consolidated balance sheets as at December 31, 2020 and 2019;
- consolidated statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the years ended December 31, 2020 and 2019;
- the notes to the consolidated financial statements, which include a summary of significant accounting policies; and

We report that we have read the prospectus supplement and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements on which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus supplement as these terms are described in the CPA Canada Handbook – Assurance.

/s/PricewaterhouseCoopers LLP

Chartered Professional Accountants

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