

July 26, 2021

British Columbia Securities Commission (as Principal Regulator)  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Manitoba Securities Commission  
Ontario Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Service Newfoundland & Labrador  
Office of the Superintendent of Securities, Prince Edward Island  
Office of the Superintendent of Securities, Government of Yukon  
Office of the Superintendent of Securities, Government of Nunavut  
Office of the Superintendent of Securities, Government of the Northwest Territories

Dear Sirs and Mesdames:

**Re: Newcore Gold Ltd. (the “Company”)  
Prospectus Supplement dated July 26, 2021 to the Short Form Base Shelf Prospectus  
dated March 9, 2021 (the “Prospectus”)**

We hereby consent to (i) being named in the Prospectus; and (ii) the Company’s use and reference in the Prospectus of our opinions contained in the sections titled “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” in the Prospectus (the “Opinions”).

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the Opinions, or that are within our knowledge as a result of the services we performed in connection with the Opinions.

Yours truly,

**KOFFMAN KALEF LLP**

