



June 30, 2022

British Columbia Securities Commission (Principal Regulator)
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities Service Newfoundland and Labrador
Office of the Superintendent of Securities, Government of the Northwest Territories
Office of the Superintendent of Securities, Government of Yukon
Office of the Superintendent of Securities, Government of Nunavut

Dear Sirs / Mesdames:

**Re: Newcore Gold Ltd. (the “Corporation”)
Prospectus Supplement dated June 30, 2022 to the Final Short Form Base Shelf
Prospectus dated March 9, 2021 (the “Prospectus Supplement)**

We refer to the Prospectus Supplement of the Corporation relating to the offering of common shares.

We, as counsel to the Corporation, hereby consent to the references to our firm’s name on the second page of the Prospectus Supplement and under the heading “*Interests of Experts*” and to the reference to and use of our opinion under the headings “*Eligibility for Investment*” and “*Certain Canadian Federal Income Tax Considerations*” in the Prospectus Supplement.

We confirm that we have read the Prospectus Supplement and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

“CASSELS BROCK & BLACKWELL LLP”