

Form 51-102F3
Material Change Report

MATERIAL CHANGE REPORT UNDER SECTION 7.1 OF NATIONAL INSTRUMENT 51-102

NOTE: WHERE THIS REPORT IS FILED ON A CONFIDENTIAL BASIS PUT AT THE BEGINNING OF THE REPORT IN BLOCK CAPITALS “CONFIDENTIAL”.

Item 1. Name and Address of Company

Kingman Minerals Ltd. (the “Company”)
Suite 2150 – 555 West Hastings Street,
Vancouver, B.C.,
V6B 4N6

Item 2. Date of Material Change

September 20, 2020

Item 3. News Release

The news release was disseminated through TSX, BC Securities Commission, Alberta Securities Commission, Ontario Securities Commission, Saskatchewan Securities Commission, Stockwatch, and Market News.

Item 4. Summary of Material Change

Kingman Minerals Ltd. (TSX-V:KGS) (FSE:47A1) (“Kingman” or the “Company”) is pleased to announce that it has entered into an option agreement with two arms’ length vendors to acquire 100% interest in 52 lode claims covering an area of 1,071.2 acres, located in Mohave County, Arizona.

Item 5. Full Description of Material Change

Kingman Minerals Ltd. (TSX-V:KGS) (FSE:47A1) (“Kingman” or the “Company”) is pleased to announce that it has entered into an option agreement with two arms’ length vendors to acquire 100% interest in 52 lode claims covering an area of 1,071.2 acres, located in Mohave County, Arizona.

The Company can earn the 100% interest in the Music Mountain EXT Property (the “Property”) by paying an aggregate of \$300,000 USD and completing \$1,000,000 in exploration expenditures at various periods over four years from the date of signing of the agreement. This transaction is not subject to TSX Venture Exchange Approval as it is deemed an exempt transaction under the policies of the TSX Venture Exchange.

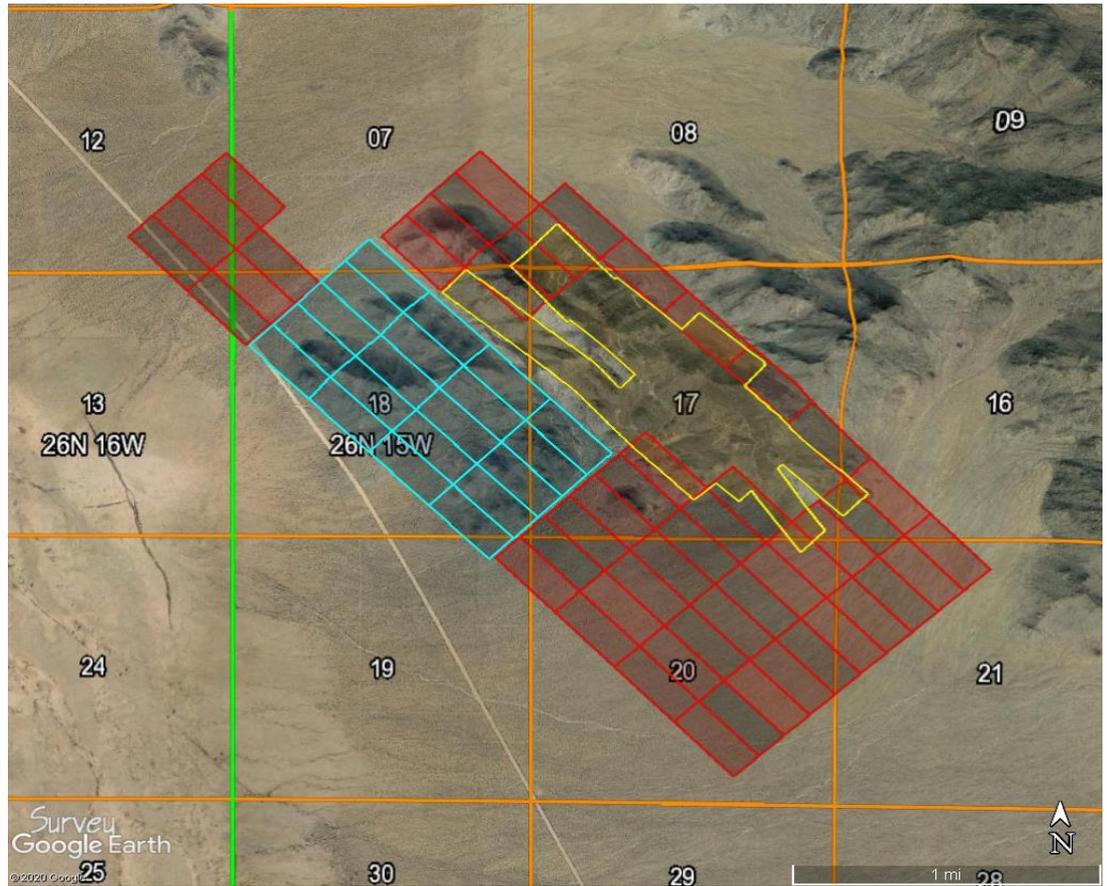


Figure 1 – Current Mohave Project Claims (blue), newly acquired Music Mountain EXT claims (red) and the privately owned Music Mountain claims (yellow).

“The Company is incredibly pleased with the addition of this ground to its current holdings. From what we have gathered so far, the land package has incredible potential and we wanted to ensure that we capitalized upon the extensions of the veins both to the north and south in addition to the surrounding the Music Mountain property with 12 known veins and past high grade production” stated Sandy MacDougall, Chairman and Director.

About Kingman

Kingman Minerals Ltd. is currently engaged in the business of precious metal mineral exploration for the purpose of acquiring and advancing non grass roots mineral properties located in mining friendly jurisdictions of North America.

The Mohave Project (the “Project”) is located in the Music Mountains in Mohave County, Arizona and is comprised of 20 lode claims which are inclusive of the past producing Rosebud Mine (the “Rosebud”). High grade gold and silver veins were discovered in the area in the 1880’s and were mined mainly in the late 20’s and 30’s. Underground development on the Rosebud property included a 400-foot shaft and approximately 2,500 feet of drifts, raises and crosscuts.

Item 6. Reliance on Section 7.1(2) or (3) of National Instrument 51-102

Nothing in this form is required to be maintained on a confidential basis.

Item 7. Omitted Information

Not applicable.

Item 8. Senior Officers

Arthur Brown, President & CEO
Phone: (604) 685-7720

Item 9. Date of Report

Dated at Vancouver this 24th day of September, 2020.

By: Kingman Minerals Ltd.

"Arthur Brown"

Arthur Brown, President & CEO