

S. PAUL SIMPSON LAW CORPORATION

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File No. 2277-002

August 30, 2019

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
TSX Venture Exchange

Dear Sirs/Mesdames:

**Re: Cortus Metals Inc. (the “Company”)
Amended and Restated Prospectus dated August 30, 2019 amending and restating a final
prospectus dated May 31, 2019 (the “Prospectus”)**

We refer to the Prospectus. We hereby consent to the reference to our firm name on the face page of the Prospectus and under the headings “Material Contracts” and “Relationship between the Company and Professional Persons” in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion referred to above or that are within our knowledge as a result of the services we performed in connection with such opinion.

This letter is solely for the information of the addressees and is not to be referred to in whole or in part in the Prospectus or in any other similar document and is not to be relied upon for any other purpose.

Yours truly,

S. PAUL SIMPSON LAW CORPORATION

Per: “*Shauna L. Hartman*”

Shauna L. Hartman

Enclosure

cc. Haywood Securities Inc.
Attention: Don Wong

Bennett Jones LLP
Attn: Nick Karakochuk

***Armstrong Simpson is a business name used by independent lawyers and a law corporation who share office facilities only. The lawyers and law corporation are not partners.**