

**NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER  
NATIONAL INSTRUMENT 44-101 SHORT FORM PROSPECTUS DISTRIBUTIONS  
("NI 44-101")**

July 20, 2020

To: British Columbia Securities Commission  
Alberta Securities Commission

Outcrop Gold Corp. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**OUTCROP GOLD CORP.**

Per:

*“Joseph P. Hebert”*

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Joseph P. Hebert  
President, Chief Executive Officer and a Director