

September 27, 2021

TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission

Dear Sirs/Madams:

Re: Notice of Change of Auditors – Adex Mining Inc. (the “Company”)

Pursuant to National Instrument 51-102 *Continuous Disclosure Obligations*, we have reviewed the information contained in the Notice of Change of Auditor (“Notice”) of the Company dated September 27, 2021 and, based on our knowledge of such information at this time, we agree with the statements made in the Notice pertaining to our firm. We advise that we have no basis to agree or disagree with the comments in the Notice relating to PricewaterhouseCoopers LLP.

Yours very truly,



Chartered Professional Accountants
Vancouver, British Columbia