

August 21, 2020

**TSX Venture
Exchange**
#2700 – 650 West
Georgia St.
Vancouver, BC
V6B 4N9

**British Columbia
Securities Commission**
701 West Georgia Street
P.O Box 10142
Vancouver, BC
V7Y 1L2

**Alberta Securities
Commission**
Suite 600, 250-5th St, SW
Calgary, Alberta
T2P 0R4

**Ontario Securities
Commission**
20 Queen Street West
20th Floor
Toronto, Ontario
M5H 3S8

Dear Sirs/Mesdames:

Re: Cortus Metals Inc.

We refer to the Filing Statement of Cortus Metals Inc. (“the Company”) dated August 21, 2020, in respect of the Company’s proposed Qualifying Transaction involving the acquisition of the Grayson and Powerline Properties from Intermont Resources, LLC, and related transactions.

We consent to being named, and to the use, in the above-mentioned Filing Statement, of our report dated April 29, 2020 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at December 31, 2019 and 2018; and
- Statements of loss and comprehensive loss, changes in shareholders’ equity and cash flows for the year ended December 31, 2019 and for the period from inception on June 25, 2018 to December 31, 2018, inclusive of a summary of significant accounting policies and other explanatory information.

We report that we have read the Filing Statement and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted auditing standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Filing Statement as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the securities regulatory authorities to which it is addressed in discharging their responsibilities and should not be used for any other purpose.

Yours truly,



Chartered Professional Accountants