

November 11, 2020

Ontario Securities Commission  
British Columbia Securities Commission  
Alberta Securities Commission

Dear Sir/Madam:

**Re: Vitalhub Corp.**

We refer to the (final) short form prospectus (the “**Prospectus**”) of Vitalhub Corp. (the “Company”) dated November 11, 2020 relating to the distribution of 5,172,500 common shares of the Company.

We consent to being named and to the use, through incorporation by reference, in the Prospectus, of our report dated April 24, 2020, to the Shareholders of the Company on the following financial statements:

- a. Consolidated statements of financial position as at December 31, 2019 and 2018; and,
- b. Consolidated statements of operations and comprehensive loss, changes in shareholders’ equity and cash flows and the notes to the consolidated financial statements for each of the years in the two-year period ended December 31, 2019.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



**Chartered Professional Accountants  
Licensed Public Accountants**