

Cassels

November 11, 2020

Ontario Securities Commission (*Principal Regulator*)
British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs / Mesdames:

**Re: Vitalhub Corp.
Final Short Form Prospectus dated November 11, 2020 (the “Prospectus”)**

We refer to the Prospectus of Vitalhub Corp. (the “**Corporation**”) qualifying the distribution of 5,172,500,000 common shares of the Corporation.

We, as counsel to the underwriters, hereby consent to the use of and reference to our firm opinion in the Prospectus under the headings “*Certain Canadian Federal Income Tax Considerations*” and “*Eligibility for Investment*” and to the reference to our firm name on page ii and under the heading “*Interest of Experts*”.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

“CASSELS BROCK & BLACKWELL LLP”