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November 11, 2020

FILE NUMBER: 080477-00003

**FILED ON SEDAR**

Ontario Securities Commission  
British Columbia Securities Commission  
Alberta Securities Commission  
TSX Venture Exchange

Dear Sir/Madam:

**Re: VitalHub Corp. (the "Corporation")**  
**Final Prospectus dated November 11, 2020 (the "Prospectus")**

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We hereby consent to the reference to our name under the headings "Certain Canadian Federal Income Tax Considerations" and "Eligibility for Investment" in the Prospectus qualifying the issue of 5,172,500 Common shares.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions or that are within our knowledge as a result of services we performed in connection with such opinions.

Yours very truly,  
**DLA Piper (Canada) LLP**  
Per: "*Kevin Fritz*"

Kevin F. Fritz

KFF:aam

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