

FARRIS

September 6, 2023

VIA SEDAR+

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Québec)
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Justice and Public Safety - Financial and Consumer Services Division (Prince Edward Island)
Service NL – Securities Regulation (Newfoundland and Labrador)
Office of the Yukon Superintendent of Securities
Northwest Territories Superintendent of Securities
Government of Nunavut – Office of the Superintendent of Securities

Dear Sirs/Mesdames:

Re: Outcrop Silver & Gold Corporation – Prospectus Supplement

We refer to the prospectus supplement (the “**Prospectus**”) of **Outcrop Silver & Gold Corporation** (the “**Company**”) dated September 6, 2023.

We hereby consent to the reference to our name under the heading “*Legal Matters*” and consent to our name and opinion under the heading “*Eligibility for Investment*”, which opinion is provided as of the date of the Prospectus.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that are within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

(signed) “*Farris LLP*”