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September 6, 2023

VIA SEDAR+

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Financial and Consumer Services Division, Prince Edward Island
Office of the Superintendent of Securities Service, Newfoundland and Labrador
Office of the Superintendent of Securities, Northwest Territories
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities, Nunavut

Dear Sirs/Mesdames:

Re: Outcrop Silver & Gold Corporation (the “Issuer”)

We refer you to the prospectus supplement of the Issuer dated September 6, 2023, to the short form base shelf prospectus of the Issuer dated August 18, 2023 (the “**Prospectus**”), relating to the offering of common shares of the Issuer. In the Prospectus, reference is made to the name of this firm under the heading “Legal Matters” and to the name and opinion of this firm under the heading “Eligibility for Investment”. We hereby consent to being named in the Prospectus, to the inclusion of the reference to the opinion of this firm in the Prospectus and to the use of our opinion in the Prospectus.

We also confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion referred to above or that are within our knowledge as a result of the services we have performed to render the opinion.

Yours truly,

“McCarthy Tétrault LLP”