

**VITALHUB CORP.**  
480 University Avenue  
Suite 1001  
Toronto, Ontario  
M5G 1V2

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING**

**NOTICE IS HEREBY GIVEN** that an Annual General and Special Meeting of the shareholders of Vitalhub Corp. (the “Corporation”) will be held on July 5<sup>th</sup>, 2021, at 10:00 a.m. (Toronto time) by teleconference at Local – Toronto (+1) 416 764 8658, Toll Free - North America (+1) 888 886 7786 (the “Meeting”) for the following purposes:

1. to receive the audited financial statements of the Corporation for the year ended December 31, 2020 and the auditor’s report thereon;
2. to elect directors for the ensuing year;
3. to appoint auditors for the ensuing year and to authorize the directors to fix the auditor’s remuneration;
4. to consider and, if thought fit, to approve, with or without variation, an ordinary resolution approving and ratifying the Corporation’s new 2021 Stock Option Plan, as more particularly described in the accompanying Management Information Circular;
5. to consider and, if thought fit, to approve, with or without variation, an ordinary resolution approving and ratifying the Corporation’s new 2021 Deferred Share Unit Plan, as more particularly described in the accompanying Management Information Circular;
6. to transact such further and other business as may properly be brought before the meeting or any adjournment thereof.

The Board of Directors has fixed May 31, 2021 as the Record Date for the determination of shareholders entitled to notice of, and to vote at, the Meeting and any adjournment thereof.

Accompanying this Notice of Meeting are the following documents: a Proxy, a Management Information Circular, the Audited Financial Statements and Management’s Discussion and Analysis for the year ended December 31, 2020, a Return Card, and a return envelope.

**In view of the COVID-19 outbreak, and in order to mitigate risks to the health and safety of shareholders, management, and the community at large, the Company will hold the Meeting in an audio only format, which will be conducted via teleconference Local – Toronto (+1) 416 764 8658, Toll Free - North America (+1) 888 886 7786. Shareholders will not be able to attend the Meeting in person.**

**A shareholder who is unable to attend the Meeting and who wishes to ensure that such shareholder’s shares will be voted at the Meeting is requested to complete, date and execute the enclosed form of proxy and deliver it by facsimile, email or by hand or by mail in accordance with the instructions set out in the form of proxy and in the Management Information Circular.**

Dated at Toronto, Ontario this 11<sup>th</sup> day of June, 2021

**BY ORDER OF THE BOARD**

/s/ “Daniel Matlow”

Daniel Matlow  
Director and Chief Executive Officer

**NOTES:**

1. Shareholders registered on the books of the Corporation at the close of business on May 31, 2021 are entitled to Notice of the Meeting. Shareholders registered on the books of the Corporation at the close of business on such date are entitled to vote at the Meeting.
2. The directors have fixed a time that is not less than 48 hours (excluding Saturdays, Sundays and statutory holidays) before the Meeting or any adjournment thereof as the time before which the instrument of proxy to be used at the Meeting must be deposited with the Corporation's transfer agent, Capital Transfer Agency ULC., 390 Bay Street, Suite 920, Toronto, Ontario, M5H 2Y2, or by facsimile through Capital Transfer Agency ULC at 416-350-5007 or by email [voteproxy@capitaltransferagency.com](mailto:voteproxy@capitaltransferagency.com) provided that a proxy may be delivered to the Chairman of the Meeting on the day of the Meeting or any adjournment thereof prior to the time for voting.