

**MORIEN RESOURCES CORP.
(the "Corporation")**

**CHANGE OF AUDITOR NOTICE
Pursuant to National Instrument 51-102, Section 4.11**

TO: KPMG LLP

AND TO: MNP LLP

AND TO: Alberta Securities Commission
Autorité des marchés financiers
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Financial and Consumer Services Division (Prince Edward Island)
Office of the Superintendent of Securities, Service Newfoundland and Labrador
Ontario Securities Commission
The Manitoba Securities Commission

In accordance with National Instrument 51-102 – *Continuous Disclosure Obligations* ("**NI 51-102**"), the undersigned confirms that:

1. KPMG LLP (the "**Former Auditor**") resigned as auditors of the Corporation effective April 9, 2024 on their own initiative.
2. The board of directors of the Corporation have determined to appoint MNP LLP (the "**Successor Auditor**") as the Corporation's auditors and to propose the Successor Auditor for appointment as the auditors of the Corporation at the next annual general meeting of the shareholders of the Corporation;
3. The resignation of the Former Auditor as auditors of the Corporation was considered and accepted by the Board of Directors and Audit Committee of the Corporation, and the appointment of the Successor Auditor has been approved by the Board of Directors upon the recommendation of the Audit Committee;
4. The Former Auditor's auditors' reports on the financial statements of the Corporation for the years ended December 31, 2022 and December 31, 2023 did not express a modified opinion; and
5. There have been no reportable events (as defined in NI 51-102).

DATED May 13, 2024.

MORIEN RESOURCES CORP.

Per: 

Dawson Brisco
President & CEO