

VITALHUB CORP.
480 University Avenue
Suite 1001
Toronto, Ontario
M5G 1V2

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING

NOTICE IS HEREBY GIVEN that an Annual General and Special Meeting of the shareholders of Vitalhub Corp. (the “Corporation”) will be held on June 29th, 2022, at 10:00 a.m. (Toronto time) and will be hosted virtually via live audio webcast at <https://virtual-meetings.tsxtrust.com/1334>, password: “vitalhub2022” (the “Meeting”) for the following purposes:

1. to receive the audited financial statements of the Corporation for the year ended December 31, 2021 and the auditor’s report thereon;
2. to elect directors for the ensuing year;
3. to appoint auditors for the ensuing year and to authorize the directors to fix the auditor’s remuneration;
4. to approve an extension of the term of certain outstanding stock options of the Corporation; and
5. to transact such further and other business as may properly be brought before the meeting or any adjournment thereof.

The Board of Directors has fixed May 10, 2022 as the Record Date for the determination of shareholders entitled to notice of, and to vote at, the Meeting and any adjournment thereof.

Accompanying this Notice of Meeting are the following documents: a Proxy, a Management Information Circular, the Audited Financial Statements and Management’s Discussion and Analysis for the year ended December 31, 2021, a Return Card, and a return envelope.

In view of the COVID-19 outbreak, and in order to mitigate risks to the health and safety of shareholders, management, and the community at large, the Company will hold the Meeting in an audio only format, which will be hosted virtually via live audio webcast at <https://virtual-meetings.tsxtrust.com/1334>, password: “vitalhub2022”. Shareholders will not be able to attend the Meeting in person.

A shareholder who is unable to attend the Meeting and who wishes to ensure that such shareholder’s shares will be voted at the Meeting is requested to complete, date and execute the enclosed form of proxy and deliver it by facsimile, email or by hand or by mail in accordance with the instructions set out in the form of proxy and in the Management Information Circular.

Dated at Toronto, Ontario this 27th day of May, 2022

BY ORDER OF THE BOARD

/s/ “Daniel Matlow”

Daniel Matlow
Director and Chief Executive Officer

NOTES:

1. Shareholders registered on the books of the Corporation at the close of business on May 10, 2022 are entitled to Notice of the Meeting. Shareholders registered on the books of the Corporation at the close of business on such date are entitled to vote at the Meeting.
2. The directors have fixed a time that is not less than 48 hours (excluding Saturdays, Sundays and statutory holidays) before the Meeting or any adjournment thereof as the time before which the instrument of proxy to be used at the Meeting must be deposited with the Corporation's transfer agent, TSX Trust Company 301-100 Adelaide Street West, Toronto, ON M5H 4H1, by facsimile 416-595-9593, or email tsxtrustproxyvoting@tmx.com provided that a proxy may be delivered to the Chairman of the Meeting on the day of the Meeting or any adjournment thereof prior to the time for voting.