



Suite 1305, 1090 West Georgia Street | Vancouver, BC, V6E 3V7 | Tel: 604.685.9316 | Fax: 604.683.1585

NOTICE OF MEETING AND RECORD DATE

TO: All Applicable Securities Commissions
TSX Venture Exchange

Pursuant to the requirements of National Instrument 54-101 in connection with the upcoming annual general meeting of the shareholders of **Kingsmen Resources Limited** (the "Company"), the Company hereby provides the following notice:

Meeting Date:	March 31, 2021
Record Date for Notice:	February 19, 2021
Record Date for Voting:	February 19, 2021
Beneficial Ownership Determination Date:	February 19, 2021
Location:	Vancouver, British Columbia
ISIN / CUSIP Number:	CA49639T2011 / 49639T201
Class of Securities Entitled to Receive Notice:	Common
Class of Securities Entitled to Vote:	Common
Type of Meeting:	Annual General Meeting
Notice and Access for Registered Holders:	No
Notice and Access for Beneficial Holders:	No
Issuer Sending Proxy Related Materials Directly to NOBOs:	No
Company to Pay for Delivery of Materials to OBOs:	No

DATED this 25th day of January, 2021.

ON BEHALF OF THE BOARD,

signed "Nick DeMare"

Nick DeMare, Director