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VIA SEDAR

December 15, 2022

British Columbia Securities Commission  
Alberta Securities Commission

Dear Sirs / Mesdames:

**Re: Kingsmen Resources Ltd. - Document Originally Filed November 25, 2022  
SEDAR Project #03463125 – Interim MD&A**

On November 25, 2022, in error, the Company's Interim MD&A for the six months ended June 30, 2022 was attached to the above noted projected instead of the Company's interim MD&A for the nine months ended September 30, 2022. We have now attached, to Project #03463125, the Company's interim MD&A for the nine months ended September 30, 2022.

If you have any questions regarding this filing, please contact Betty Moody at 604-685-9316.

Thank-you and we apologize for the inconvenience.

Yours truly,

**KINGSMEN RESOURCES LTD.**

Per: "Nick DeMare"

Nick DeMare, CPA CA.,  
CFO & Director  
[ndemare@chasemgt.com](mailto:ndemare@chasemgt.com)