

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

Goldbank Mining Corporation (the “Company”)
702 – 889 West Pender Street
Vancouver, BC V6C 3B2

Item 2. Date of Material Change

November 17, 2017.

Item 3. News Release

News release was disseminated on November 17, 2017 via Canada Stockwatch and Market News, and subsequently filed, via SEDAR, with the British Columbia Securities Commission and Alberta Securities Commission.

Item 4. Summary of Material Change

The Company reports on 2017 Yukon exploration.

Item 5. Full Description of Material Change

5.1 Full Description of Material Change

The Company has completed the 2017 field program on the Leota Gold Project located in the historic Klondike near Dawson City, Yukon Territory. Exploration by the Company included “C” horizon soil sampling, mechanical pitting/trenching and bedrock mapping and sampling. The soil geochemistry program was designed to locate precious and base metals anomalies in different rock assemblages and at their contacts.

The Company’s Leota Gold Project is a package of 1,046 quartz (hard rock) mineral claims overlying the principle eastern ridges and tributaries of Hunker Creek, a prolific placer-gold producing watershed in the Klondike. Documented placer gold production from Hunker Creek is in excess of 4 million ounces of gold. The source of this placer gold, and the source of placer gold mined and being placer mined from the rest of the Klondike area, has never been discovered.

The Company has now completed the acquisition of the remaining 50% interest in 1025 Quartz claims in the Leota Gold Project. The Company now owns 100% of the Leota Gold Project subject to a 3% Net Smelter Royalty. An additional 21 contiguous quartz mineral claims were staked and added to the Leota mineral claims this summer.

The Leota Gold Project lies within 45 kilometers of Dawson City, YT. Access is excellent, including by paved highway and various mining roads.

The technical content of this news release was reviewed and approved by geologist Bohumil (Boris) Molak, PhD., P.Geo (BC), a qualified person under National Instrument 43-101.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6. Reliance on Subsection 7.1(2) of National Instrument 51-102

The Company is not relying on subsection 7.1(2) of National Instrument 51-102.

Item 7. Omitted Information

There is no omitted information.

Item 8. Executive Officer

For further information, please contact:

James Boyce, President & CEO – Tel. 604.683.3288.

Item 9. Date of Report

November 27, 2017.