



Suite 1305, 1090 West Georgia Street | Vancouver, BC, V6E 3V7 | Tel: 604.685.9316 | Fax: 604.683.1585

NOTICE OF MEETING AND RECORD DATE

TO: All Applicable Securities Commissions
TSX Venture Exchange

Pursuant to the requirements of National Instrument 54-101 in connection with the upcoming annual general meeting of the shareholders of **Kingsmen Resources Ltd.** (the "Company"), the Company hereby provides the following notice:

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|---|-----------------------------|
| Meeting Date: | March 30, 2022 |
| Record Date for Notice: | February 18, 2022 |
| Record Date for Voting: | February 18, 2022 |
| Beneficial Ownership Determination Date: | February 18, 2022 |
| Location: | Vancouver, British Columbia |
| ISIN / CUSIP Number: | CA49639T2011 / 49639T201 |
| Class of Securities Entitled to Receive Notice: | Common |
| Class of Securities Entitled to Vote: | Common |
| Type of Meeting: | Annual General Meeting |
| Notice and Access for Registered Holders: | No |
| Notice and Access for Beneficial Holders: | No |
| Issuer Sending Proxy Related Materials Directly to NOBOs: | No |
| Company to Pay for Delivery of Materials to OBOs: | No |

DATED this 24th day of January, 2022.

ON BEHALF OF THE BOARD,

signed "Nick DeMare"

Nick DeMare, Director