

## PART 5: Form 62-103F1

### *Required Disclosure under the Early Warning Requirements*

State if this report is filed to amend information disclosed in an earlier report. Indicate the date of the report that is being amended.

#### **Item 1 – Security and Reporting Issuer**

- 1.1 State the designation of securities to which this report relates and the name and address of the head office of the issuer of the securities.

The designation of securities to which this report relates is common shares of Se-go Resources Inc. (the “Issuer”).

The Issuer's address is:

Se-go Resources Inc.  
310 - 744 West Hastings Street  
Vancouver, BC, V6C 1A5

- 1.2 State the name of the market in which the transaction or other occurrence that triggered the requirement to file this report took place.

Purchase was transacted on the TSXV.

#### **Item 2 – Identity of the Acquiror**

- 2.1 State the name and address of the acquiror.

Elliot Strashin  
501 Alliance Ave., Suite 401  
Toronto, ON  
M6N 2J1

- 2.2 State the date of the transaction or other occurrence that triggered the requirement to file this report and briefly describe the transaction or other occurrence.

Acquiror purchased shares through the TSX Venture Exchange November 1, 2019 wherein the Acquiror purchased 29,000 common shares of the Issuer at a price of \$0.04 per share. After this transaction the Acquiror was then holding more than 12% of the Issuer’s undiluted share capital.

- 2.3 State the names of any joint actors.

Strashin Developments Limited (owned by Acquiror)  
A corporation incorporated under the laws of Ontario

An investments holding corporation  
501 Alliance Ave., Suite 401  
Toronto, ON M6N 2J1

Julian Jaffary (wife of Acquiror)  
501 Alliance Ave., Suite 401  
Toronto, ON M6N 2J1

Jack Strashin (son of Acquiror)  
501 Alliance Ave., Suite 401  
Toronto, ON M6N 2J1

### **Item 3 – Interest in Securities of the Reporting Issuer**

- 3.1 State the designation and number or principal amount of securities acquired or disposed of that triggered the requirement to file this report and the change in the acquiror's securityholding percentage in the class of securities.

Acquiror purchased shares through the TSX Venture Exchange November 1, 2019 wherein the Acquiror purchased 29,000 common shares of the Issuer at a price of \$0.04 per share. After this transaction the Acquiror was then holding 12,784,000 common shares, being more than 12% of the Issuer's undiluted share capital.

- 3.2 State whether the acquiror acquired or disposed ownership of, or acquired or ceased to have control over, the securities that triggered the requirement to file this report.

Acquiror acquired ownership and control over the securities that triggered the requirement to file this report.

- 3.3 If the transaction involved a securities lending arrangement, state that fact.

Not applicable.

- 3.4 State the designation and number or principal amount of securities and the acquiror's securityholding percentage in the class of securities, immediately before and after the transaction or other occurrence that triggered the requirement to file this report.

Immediately prior to the transaction that triggered the requirement to file this report, Acquiror had beneficial ownership and control of an aggregate of 12,755,000 common shares, representing approximately 11.998 % of the issued and outstanding Shares on a non-diluted basis. Prior to the transaction, Acquiror also held 6,246,800 share purchase warrants for the purchase of an additional 6,246,800 Shares. These warrants were directly held by three different persons, who are being treated as joint actors. Mr. Elliot Strashin

directly owned warrants to purchase 5,646,800 shares. Elliot Strashin's corporation Strashin Developments Ltd directly owned warrants to purchase 100,000 shares, and Elliot Strashin's wife Julian Jaffary owned warrants to purchase 500,000 shares. Assuming the exercise of the share purchase warrants in full, Acquiror would have held 19,001,800 Shares or approximately 16.88 % of the Issuer's Shares.

Immediately after the transaction giving rise to the requirement to file this report, Acquiror had beneficial ownership and control of an aggregate of 12,784,000 Shares, representing approximately 12.025% of the issued and outstanding Shares on a non-diluted basis. Acquiror held 6,246,800 share purchase warrants for the purchase of an additional 6,246,800 Shares. These warrants were directly held by three different persons, who are being treated as joint actors. Mr. Elliot Strashin directly owned warrants to purchase 5,646,800 shares. Elliot Strashin's corporation Strashin developments Ltd directly owned warrants to purchase 100,000 shares, and Elliot Strashin's wife Julian Jaffary owned warrants to purchase 500,000 shares. Assuming the exercise of the share purchase warrants in full, Acquiror would own a total of 19,030,800 Shares, representing approximately 16.9 % of the issued and outstanding Shares, assuming no other Shares are issued.

- 3.5 State the designation and number or principal amount of securities and the acquiror's securityholding percentage in the class of securities referred to in Item 3.4 over which
- (a) the acquiror, either alone or together with any joint actors, has ownership and control,

After the acquisition, the Acquiror has ownership and control over 12,784,000 Shares representing approximately 12.025% of the issued and outstanding Shares. See item 3.4 above.
  - (b) the acquiror, either alone or together with any joint actors, has ownership but control is held by persons or companies other than the acquiror or any joint actor, and

Not applicable.
  - (c) the acquiror, either alone or together with any joint actors, has exclusive or shared control but does not have ownership.

Not applicable.
- 3.6 If the acquiror or any of its joint actors has an interest in, or right or obligation associated with, a related financial instrument involving a security of the class of securities in respect of which disclosure is required under this item, describe

the material terms of the related financial instrument and its impact on the acquiror's securityholdings.

Not applicable.

- 3.7 If the acquiror or any of its joint actors is a party to a securities lending arrangement involving a security of the class of securities in respect of which disclosure is required under this item, describe the material terms of the arrangement including the duration of the arrangement, the number or principal amount of securities involved and any right to recall the securities or identical securities that have been transferred or lent under the arrangement.

Not applicable.

- 3.8 If the acquiror or any of its joint actors is a party to an agreement, arrangement or understanding that has the effect of altering, directly or indirectly, the acquiror's economic exposure to the security of the class of securities to which this report relates, describe the material terms of the agreement, arrangement or understanding.

Not applicable.

#### **Item 4 – Consideration Paid**

- 4.1 State the value, in Canadian dollars, of any consideration paid or received per security and in total.

The 29,000 common shares were acquired at a price of \$.004 per share, for total consideration of \$1,160.

- 4.2 In the case of a transaction or other occurrence that did not take place on a stock exchange or other market that represents a published market for the securities, including an issuance from treasury, disclose the nature and value, in Canadian dollars, of the consideration paid or received by the acquiror.

See 4.1.

- 4.3 If the securities were acquired or disposed of other than by purchase or sale, describe the method of acquisition or disposition.

The Units were purchased by Acquiror pursuant to a private placement transaction

#### **Item 5 – Purpose of the Transaction**

State the purpose or purposes of the acquiror and any joint actors for the acquisition or disposition of securities of the reporting issuer. Describe any plans or future

intentions which the acquiror and any joint actors may have which relate to or would result in any of the following:

Acquiror acquired the Units for investment purposes. Acquiror may acquire additional securities or dispose of existing securities on the basis of Acquiror's assessment of market conditions and in compliance with applicable securities regulatory requirements.

#### **Item 6 – Agreements, Arrangements, Commitments or Understandings With Respect to Securities of the Reporting Issuer**

Describe the material terms of any agreements, arrangements, commitments or understandings between the acquiror and a joint actor and among those persons and any person with respect to securities of the class of securities to which this report relates, including but not limited to the transfer or the voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, guarantees of profits, division of profits or loss, or the giving or withholding of proxies. Include such information for any of the securities that are pledged or otherwise subject to a contingency, the occurrence of which would give another person voting power or investment power over such securities, except that disclosure of standard default and similar provisions contained in loan agreements need not be included.

The common shares were purchased through the TSX Venture Exchange on November 1, 2019.

#### **Item 7 – Change in Material Fact**

If applicable, describe any change in a material fact set out in a previous report filed by the acquiror under the early warning requirements or Part 4 in respect of the reporting issuer's securities.

Not applicable.

#### **Item 8 – Exemption**

If the acquiror relies on an exemption from requirements in securities legislation applicable to formal bids for the transaction, state the exemption being relied on and describe the facts supporting that reliance.

Not applicable.

#### **Item 9 – Certification**

The acquiror must certify that the information in this report is true and complete in every respect. In the case of an agent, the certification is based on the agent's best

knowledge, information and belief but the acquiror is still responsible for ensuring that the information filed by the agent is true and complete.

This report must be signed by each person on whose behalf the report is filed or his or her authorized representative.

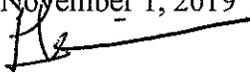
It is an offence to submit information that, in a material respect and at the time and in the light of the circumstances in which it is submitted, is misleading or untrue.

**Certificate**

The certificate must state the following:

I, as the acquiror, certify, or I, as the agent filing this report on behalf of an acquiror, certify to the best of my knowledge, information and belief, that the statements made in this report are true and complete in every respect.

Date: Noyember 1, 2019



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Signature

Elliot Strashin

Name/Title