



Exploration drives the company.

TSX-V: KING  
OTCQB: KNGRF

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**(AMENDED)**  
**NOTICE OF MEETING AND RECORD DATE**

TO: All Applicable Securities Commissions  
TSX Venture Exchange

Pursuant to the requirements of National Instrument 54-101 in connection with the upcoming annual [and special](#) meeting of the shareholders of **Kingsmen Resources Ltd.** (the “Company”), the Company hereby provides the following notice:

Meeting Date:	June 2, 2023
Record Date for Notice:	April 25, 2023
Record Date for Voting:	April 25, 2023
Beneficial Ownership Determination Date:	April 25, 2023
Location:	Vancouver, British Columbia
ISIN / CUSIP Number:	CA49639T3001 / 49639T300
Class of Securities Entitled to Receive Notice:	Common
Class of Securities Entitled to Vote:	Common
Type of Meeting:	Annual <a href="#">&amp; Special</a> Meeting
Notice and Access for Registered Holders:	No
Notice and Access for Beneficial Holders:	No
Issuer Sending Proxy Related Materials Directly to NOBOs:	No
Company to Pay for Delivery of Materials to OBOs:	No

DATED this 28<sup>th</sup> day of April, 2023.

*ON BEHALF OF THE BOARD,*

*signed "Nick DeMare"*

*Nick DeMare, CFO & Director*