

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

Goldbank Mining Corporation (the “Company”)
702 – 889 West Pender Street
Vancouver, BC V6C 3B2

Item 2. Date of Material Change

July 15, 2021.

Item 3. News Release

News release was disseminated on July 15, 2021 via Canada Stockwatch and Market News, and subsequently filed, via SEDAR, with the British Columbia Securities Commission and Alberta Securities Commission.

Item 4. Summary of Material Change

The Company reports on its 2021 shareholders’ meeting.

Item 5. Full Description of Material Change

5.1 Full Description of Material Change

At the Company’s 2021 annual general meeting, Messrs. James Boyce, Luis Botto, Kevin Addie and Barry Brown were re-elected as directors. Also elected as directors were Raymond Roland and John Brydle. Mr. Boyce is President and Chief Executive Officer of the Company.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6. Reliance on Subsection 7.1(2) of National Instrument 51-102

The Company is not relying on subsection 7.1(2) of National Instrument 51-102.

Item 7. Omitted Information

There is no omitted information.

Item 8. Executive Officer

For further information, please contact:

James Boyce, President & CEO – Tel. 604.683.3288.

Item 9. Date of Report

July 22, 2021.