



December 8, 2017

VIA SEDAR

To: All Canadian Securities Regulatory Authorities

Subject: Velocity Minerals Ltd. (the "Issuer")
- Notice of Meeting and Record Date for 2018 Annual General Meeting

Dear Sirs/Mesdames:

We advise of the following with respect to the upcoming Meeting of Security Holders for the above-noted Issuer:

Meeting Type:	Annual General Meeting
Record Date for Notice of Meeting:	January 3, 2018
Record Date for Voting (if applicable):	January 3, 2018
Beneficial Ownership Determination Date:	January 3, 2018
Notice and Access – Registered Holders:	Yes
Notice and Access – Beneficial Holders:	Yes
Stratification:	No
Stratification Type:	N/A
Issuer Sending Materials Directly to NOBOs:	Yes
Issuer Paying to Send Materials to OBOs:	No
Meeting Date:	February 15, 2018
Meeting Location:	Suite 2300 – 1177 West Hastings Street Vancouver, BC V6E 2K3

<u>Description</u>	<u>CUSIP Number</u>	<u>ISIN</u>
Common shares	92258F300	CA92258F3007

Yours truly,

VELOCITY MINERALS LTD.

"Marla K. Ritchie" (signed)

Marla K. Ritchie,
Corporate Secretary

cc: Jonathan Lotz, Jonathan Lotz Law Corporation (via email)
Al Leomo, Computershare Investor Services Inc. (via email)