

October 5, 2018

Conor Dooley
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VIA SEDAR

File No. 18928.00001

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
TSX Venture Exchange

Dear Sirs/Mesdames:

Re: BB1 Acquisition Corp. (the "Corporation") – Final Prospectus

We refer to the final prospectus (the "**Prospectus**") of the Corporation dated October 5, 2018.

We hereby consent to the reference to our firm name on page (iii) of the Prospectus and reference to our firm name and opinions under the headings "Eligibility for Investment", "Relationship Between the Corporation and Professional Persons" and "Material Contracts" in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that is derived from our opinions referred to above or that is within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

WeirFoulds LLP

"WeirFoulds LLP"

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