

**FINANCIAL STATEMENTS OF
DASH CAPITAL CORP**

Management's Responsibility for Financial Reporting and Notice of No Auditor

Review of the Interim Condensed Financial Statements for the Period from January 13, 2021 (Date of Incorporation) to September 30, 2021

To the Shareholders of Dash Capital Corp (the "Corporation"):

Management is responsible for the preparation of the accompanying interim condensed financial statements. The interim condensed financial statements have been prepared by management in accordance with International Financial Reporting Standards ("IFRS"). When alternative accounting methods exist, management has chosen those it deems most appropriate in the circumstances. The financial statements are not precise since they include certain amounts based on estimates and judgement. Management has determined such amounts on a reasonable basis in order to ensure that the interim condensed financial statements are presented fairly, in all material respects. Management has developed and maintains appropriate accounting and systems of internal control designed to provide reasonable assurance that reliable and relevant financial information is produced. In addition, programs of proper business conduct and risk management have been implemented to protect the Corporation's assets and operations. Policies and procedures are designed to give reasonable assurance that transactions are appropriately authorized, assets are safeguarded from loss or misuse and financial records are properly maintained to provide reliable financial information for the preparation of the interim condensed financial statements.

The Board of Directors (the "Board") is responsible for ensuring that management fulfills its responsibilities for financial reporting and is ultimately responsible for reviewing and approving the financial statements. The Board carries out these responsibilities with two independent directors. The Board has the responsibility of meeting with management to discuss internal controls over the financial reporting process, auditing matters and financial reporting issues.

These financial statements have not been reviewed by the Corporation's external auditors.

November 12, 2021

**DASH CAPITAL CORP.
STATEMENT OF FINANCIAL POSITION
(All Amounts are in Canadian Dollars)**

As at	September 30, 2021
	Unaudited \$
	Notes
ASSETS	
CURRENT	
Cash	5 650,075
TOTAL ASSETS	650,075
LIABILITIES	
Accounts payable and accruals	26,763
SHAREHOLDERS' EQUITY	
Share capital	6(a) 693,034
Contributed surplus	6(c) 143,370
Deficit	(213,092)
TOTAL SHAREHOLDERS' EQUITY	623,312
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	650,075
Subsequent event	10

See the accompanying notes to the financial statements.

APPROVED ON BEHALF OF THE BOARD OF DIRECTORS

(signed) "Todd McAllister"

Director

(signed) "Steve Bjornson"

Director

**DASH CAPITAL CORP.
STATEMENT OF LOSS AND COMPREHENSIVE LOSS
(All Amounts are in Canadian Dollars)**

**For the Three Months ended September 30, 2021 and Period Ended from January 13, 2021
(Date of Incorporation) to September 30, 2021**

	Notes	Three Months \$ (except for shares)	Unaudited Year to Date \$ (except for shares)
EXPENSES			
Professional fees		87,984	105,195
General & administrative		-	15,750
Stock based compensation		-	92,147
NET LOSS AND COMPREHENSIVE LOSS		87,984	213,092
NET LOSS PER SHARE – Basic and diluted	6	(0.01)	(0.03)
WEIGHTED AVERAGE NUMBER OF SHARES OUTSTANDING – Basic and diluted	6	11,000,000	6,998,168

See the accompanying notes to the financial statements.

DASH CAPITAL CORP.
STATEMENT OF CHANGES IN SHAREHOLDERS EQUITY
(All Amounts are in Canadian Dollars)

For the Period from January 13, 2021 (Date of Incorporation) to September 30, 2021

					Unaudited
	Share Capital	Contributed Surplus	Deficit		Shareholders' Equity
Balance, January 13, 2021	\$ -	\$ -	\$ -	\$ -	-
Issuance of common shares (Note 6a)	925,000	-	-	-	925,000
Share issue costs (Note 6a)	(180,743)	-	-	-	(180,743)
Options issued (Note 6c)	-	92,147	-	-	92,147
Options issued – Agent (Note 6b)	(51,223)	51,223	-	-	-
Net loss and comprehensive loss	-	-	(213,092)	-	(213,092)
Balance, June 30, 2021	\$ 693,034	143,370	\$ (213,092)	\$ -	623,312

See the accompanying notes to the financial statements.

DASH CAPITAL CORP
STATEMENT OF CASH FLOWS
(All Amounts are in Canadian Dollars)

For the Period from January 13, 2021 (Date of Incorporation) to September 30, 2021

	Notes	Unaudited \$
Cash provided by (used in):		
OPERATING		
Net Loss		(213,092)
Addback non cash stock based compensation		92,147
Change in accounts payable and accruals		26,763
Cash flows used in operating activities		<u>(94,182)</u>
FINANCING		
Issues of common shares		925,000
Share issue costs		(180,743)
Cash flows provided by financing activities		<u>744,257</u>
Cash, beginning of period		<u>-</u>
Cash, end of period		<u>650,075</u>

See the accompanying notes to the financial statements.

DASH CAPITAL CORP.
NOTES TO THE FINANCIAL STATEMENTS
September 30, 2021
(All Amounts are in Canadian Dollars)

1. NATURE OF ORGANIZATION

Description of the Business

Dash Capital Corp. (the "Corporation") was incorporated under the *Business Corporations Act* (Alberta) on January 13, 2021 as a Capital Pool Company ("CPC") as defined in Policy 2.4 of the TSX Venture Exchange. The principal business of the Corporation will be the identification and evaluation of assets or businesses with a view to completing a Qualifying Transaction, as defined under Exchange Policy 2.4. The Corporation has not commenced commercial operations and has no assets other than cash. Given the nature of the activities, no separate segmented information is reported. The Corporation's continuing operations, as intended, are dependent on its ability to secure equity financing with which it intends to identify and evaluate potential acquisitions of businesses, and once identified and evaluated, to negotiate an acquisition thereof or participation therein subject to receipt of regulatory and, if required, shareholders' approval.

Once the Corporation has been successful in being classified as a CPC, the proceeds raised from the issuance of common shares including the funds held in trust, may only be used to identify and evaluate assets or businesses for future investment, with the exception that up to \$3,000 per month may be used for reasonable general and administrative expenses of the Corporation. These restrictions apply until completion of a Qualifying Transaction by the Corporation as defined under the policies of the Exchange.

The address of the Corporation's registered office is 4000, 421 – 7th Avenue S.W., Calgary, AB T2P 4K9.

The interim condensed financial statements have been prepared in accordance with International Financial Reporting Standards ("IFRS") applied on a going concern basis which assumes that the Corporation will be able to realize its assets and discharge its liabilities in the normal course of business.

The global outbreak of COVID-19 (coronavirus) has had a significant impact on businesses through the restrictions put in place by the Canadian, provincial and municipal governments regarding travel, business operations and isolation/quarantine orders. At this time, there has been no significant impact of the COVID-19 pandemic on the Corporation as this will depend on future developments that are highly uncertain and that cannot be predicted with confidence. These uncertainties arise from the inability to predict the ultimate geographic spread of the disease, and the duration of the outbreak, including the duration of travel restrictions, business closures or disruptions, and quarantine/isolation measures that are currently, or may be put, in place by Canada and other countries to fight the virus.

2. BASIS OF PREPARATION

Statement of Compliance

The interim financial statements for the three months and period ended from January 13, 2021 (the date of incorporation) to September 30, 2021 have been prepared in accordance with IFRS, as issued by the International Accounting Standards Board ("IASB").

These interim condensed financial statements are prepared under IFRS and were authorized for issuance by the Board of Directors on November 12, 2021.

Basis of Measurement

These interim condensed financial statements are stated in Canadian dollars and were prepared on a going concern basis under the historical cost convention.

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(All Amounts are in Canadian Dollars)

Functional and Presentation Currency

These interim condensed financial statements are presented in Canadian dollars, which is the Corporation's functional currency.

3. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Cash and Cash Equivalents

Cash consists of the proceeds from the issuance of common shares, which is in the Corporation's bank account. The Corporation does not have any cash equivalents as at September 30, 2021.

Deferred Financing Costs

Costs directly attributable with the raising of capital will be charged against the related share capital. Costs related to shares not yet issued are recorded as deferred financing costs. These costs are deferred until the issuance of the shares to which the costs related to, at which time the costs will be charged against the related share capital or charged to operations if the shares are not issued.

Share Based Payments

The fair value of stock options granted to employees is recognized as an expense over the vesting period with a corresponding increase in the contributed surplus. Employees, for the purpose of this calculation, also include individuals who provide services similar to those performed by a direct employee, including directors and consultants of the Company. The fair value of the options granted is measured using the Black-Scholes Option Pricing Model taking into account the terms and conditions upon which the options were granted. Consideration received on the exercise of stock options is recorded as share capital and the related contributed surplus amount is transferred to share capital.

Income Taxes

Income tax expense comprises current and deferred tax. Income tax is recognized in the statement of loss except to the extent it relates to items recognized in other comprehensive loss or directly in equity.

Current Tax

Current tax is the expected tax payable on the taxable income for the period using tax rates enacted or substantially enacted at the reporting date and any adjustments to tax payable in respect of previous periods.

Deferred Tax

Deferred taxes is recognized in respect of temporary differences between the carrying amounts of assets and liabilities for financial reporting purposes and the amounts used for taxation purposes. Deferred tax liabilities are generally recognized for all taxable temporary differences. Deferred tax assets are generally recognized for all deductible temporary differences to the extent that it is probable that taxable profits will be available against which those deductible temporary differences, and the carry forward of non-capital losses, can be utilized.

DASH CAPITAL CORP.
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Deferred tax is not recognized on the initial recognition of assets or liabilities in a transaction that is not a business combination. In addition, deferred tax is not recognized for taxable temporary differences arising on the initial recognition of goodwill.

Deferred tax is measured at the tax rates that are expected to be applied to temporary differences when they reverse, based on the laws that have been enacted or substantially enacted by the reporting date. Deferred tax assets and liabilities are offset if there is a legally enforceable right to offset and they relate to income taxes levied by the same taxation authority on the same taxable entity, or on different tax entities, but they intend to settle current tax liabilities and assets on a net basis or their tax assets and liabilities will be realized simultaneously.

Deferred tax assets are reviewed at each reporting date and are reduced to the extent that it is no longer probable that the related tax benefit will be realized. Unrecognized deferred tax assets are reassessed at each reporting date and are recognized to the extent that it has become probable that future profit will allow the deferred tax asset to be recovered and/or the carrying value of temporary differences exceed their tax basis.

Loss Per Share

The Corporation presents basic loss per share for its common shares, calculated by dividing the loss attributable to common shareholders of the Corporation by the weighted average number of common shares outstanding during the period. Diluted earnings or loss per share is calculated by adjusting the number of common shares for the effects of dilutive options and other dilutive potential units. Diluted loss per share does not adjust the loss attributable to common shareholders on the weighted average number of common shares outstanding when the effect is antidilutive.

Shares held in escrow that are only released upon contingent events are not included in the calculation of the weighted average number of common shares.

Financial Instruments

Classification and Measurement of Financial Instruments

Financial assets and financial liabilities are recognized on the Corporation's statement of financial position when the Corporation becomes a party to the contractual provisions of the instrument.

Financial assets

All financial assets are initially recorded at fair value and designated on acquisition to one of the following three categories: amortized cost, fair value through profit or loss, or fair value through other comprehensive income. The Corporation does not have any financial instruments classified as fair value through profit or loss or fair value through other comprehensive income.

Amortized cost

These assets arise principally from the provision of goods and services to customers, but also incorporate other types of financial assets where the objective is to hold these assets in order to collect contractual cash flows and the contractual cash flows are solely the payments of principal and interest. They are initially recognized at fair value plus transaction costs that are directly attributable to their acquisition or issuance and are subsequently carried at amortized cost using the effective interest rate method, less provision for impairment.

The Corporation's financial assets measured at amortized cost are comprised of cash.

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A financial asset is derecognized when the rights to receive cash flows from the asset have expired or when the Corporation has transferred its rights to receive cash flows from the asset.

Financial liabilities

The Corporation classified its financial instruments into one of two categories, depending on the purpose for which the liabilities were acquired: fair value through profit or loss or other financial liabilities. The Corporation does not have any items classified as fair value through profit or loss.

Other financial liabilities

Other financial liabilities are initially recognized at fair value and subsequently carried at amortized cost using the effective interest method. This category includes accounts payable and accrued liabilities.

A financial liability is derecognized when its contractual obligations are discharged, cancelled, or expire.

Equity Instruments

The Corporation's common shares are classified as equity. Incremental costs directly attributable to the issue of common shares are recognized as a deduction from equity, net of any tax effects.

Impairment of Financial Assets

The Corporation assesses at each reporting date whether there is objective evidence that financial assets, other than those designated as "fair value through profit or loss" are impaired. When impairment has occurred, the cumulative loss is recognized in the statement of profit and loss. For financial assets carried at amortized cost, the amount of impairment loss recognized is the difference between the assets carrying amount and the present value of estimated future cash flows, discounted at the financial asset's original effective interest rate. When an available-for-sale financial asset is considered to be impaired, cumulative gains or losses previously recognized in other comprehensive income are reclassified to the statement of profit and loss in the period. Impairment losses may be reversed in subsequent periods.

4. SUMMARY OF ACCOUNTING ESTIMATES AND ASSUMPTIONS

The preparation of the financial statements in conformity with IFRS requires management to make estimates and assumptions that affect the reported amounts of assets, liabilities and contingent liabilities at the date of the financial statements and reported amounts of revenues and expenses during the reporting period. Estimates and judgments are continuously evaluated and are based on management's experience and other factors, including expectations of future events that are believed to be reasonable under the circumstances. Actual outcomes can differ from these estimates.

The estimated fair value of financial assets and liabilities, by their very nature, are subject to measurement uncertainty.

The estimated fair value of share purchase options requires determining the most appropriate model as well as the applicable inputs.

Provisions for taxes are made using the best estimate of the amount expected to be paid based on a qualitative assessment of all relevant factors. The Corporation reviews the adequacy of these provisions at the end of the reporting period. However, it is possible that at some future date an additional liability could result from audits by taxing authorities. Where the final outcome of these tax-related matters is different from the amounts that were initially recorded, such differences will affect the tax provisions in the period in which such determination is made. The Corporation recognizes deferred tax assets to the extent that it is

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probable that future taxable profits will be available to utilize the Corporation's deductible temporary differences which are based on management's judgment on the degree of future taxable profits. To the extent that future taxable profits differ significantly from the estimates impacts the amount of the deferred tax assets management judges is probable.

5. CASH

The Corporation has \$650,075 cash in the bank at September 30, 2021.

6. SHARE CAPITAL AND STOCK OPTIONS

Issued and outstanding common share capital

	Shares	Value \$
Balance, as at January 13, 2021	-	-
Private placement – January 25, 2021	3,500,000	175,000
Private placement – April 26, 2021	7,500,000	750,000
Share issuance costs	0	(231,966)
Balance, as at September 30, 2021	11,000,000	693,034

The Corporation is authorized to issue an unlimited number of common shares and unlimited number of preferred shares (issuable in series) and to determine the designation, rights, privileges, restrictions and conditions attached to the shares of each series. On January 25, 2021, the directors, officers and other non-arm's length parties of the Corporation subscribed for 3,500,000 common shares at a price of \$0.05 per common share for gross proceeds of \$175,000.

All 3,500,000 issued and outstanding common shares of the Corporation, and all common shares acquired on exercise of stock options granted to directors and officers prior to the completion of a Qualifying Transaction, will be held in escrow pursuant to the requirements of the Exchange. These common shares, which are considered contingently issuable until the Corporation completes a Qualifying Transaction, are not considered to be outstanding for the purpose of the loss per share calculation.

(a) Filing of Prospectus

On April 26, 2021, the Corporation filed a prospectus with the securities regulatory authorities in the provinces of British Columbia, Alberta, Saskatchewan and Ontario pursuant which the Corporation proposed to offer to the public through its agent, Richardson Wealth Limited, a minimum of 2,000,000 common shares in the capital of the Corporation for total gross proceeds to the Corporation of \$200,000 and a maximum of 7,500,000 common shares for total gross proceeds to the Corporation of \$750,000 at a price of \$0.10 per common share. This initial public offering closed at the maximum offering on May 14, 2021 resulting in the issue of 7,500,000 common shares for gross proceeds of \$750,000. Costs associated with the Offering of \$180,743 (including agent's commissions) are recorded as share issue costs as at September 30, 2021.

The purpose of this offering is to provide the Corporation with a minimum of funds with which to identify and evaluate businesses or assets with a view to completing a Qualifying Transaction.

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(b) Agent's Compensation

Pursuant to the agency agreement, the Corporation granted to the Agent a non-refundable fee of \$15,000, a \$10,000 deposit to pay legal fees incurred by the Agent and 10% of gross proceeds raised (these costs are included in share issue costs). The Corporation will also grant a non-transferable option to purchase that number of Common Shares equal to 10% of the aggregate number of Common Shares sold pursuant to the offering at a price of \$0.10 per share expiring 5 years from the date the Common Shares are listed on the Exchange, provided that no more than 50% of the aggregate number of Common Shares which may be acquired by the Agent on exercise of the entire option may be sold by the Agent before the completion of the Qualifying Transaction. The grant of the Agent's option is qualified for distribution under the prospectus (as described in Note 6 (a)). In conjunction with these options granted, the Corporation has recorded share issuance costs of \$51,223 for the period ended September 30, 2021, which has been charged to, contributed surplus. The fair value of the options granted is measured using the Black-Scholes Option Pricing Model assuming a 5-year term, volatility of 88.10%, a risk free discount rate of 0.94% and a dividend rate of 0%.

(c) Director's and Officer's Options

Stock options outstanding

Expiry	September 30, 2021	Exercise Price
May 14, 2031	1,100,000	\$0.10
May 14, 2026	750,000	\$0.10

The Corporation has adopted an incentive stock option plan. In connection with the offering as described in Note 6(a) and in accordance with Toronto Stock Exchange requirements, the board of directors of the Corporation may from time to time, in its discretion, grant incentive stock options to directors and senior officers of the Corporation to purchase that number of Common Shares equal to 10% of the aggregate number of Common Shares outstanding upon the closing of the Offering, representing 1,100,000 Common Shares at an exercise price of \$0.10 per share and exercisable for a period of 10 years from the date of the grant. The distribution of the CPC stock options is qualified under the prospectus (as described in Note 6(a)). The number of Common Shares issuable to any individual director or senior officer will not exceed 5% of the issued and outstanding Common Shares, on a non-diluted basis, as at the date of grant of the CPC stock option. The 750,000 Agent's options granted are not a part of the Corporation's stock option plan, details of which can be noted in Note 6 (b).

Stock option transactions

	Number of Options	Weighted average exercise price
Balance, as at January 13, 2021	-	-
Issued	1,100,000	0.10
Issued	750,000	0.10
Balance, September 30, 2021	1,850,000	0.10

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On May 14, 2021, the Corporation granted 1,100,000 stock options to directors, senior officers and certain consultants at an exercise price of \$0.10 per share that vest immediately and have an expiry date of May 14, 2031. In conjunction with these options granted, the Corporation has recorded stock compensation expense of \$92,147 for the period ended September 30, 2021, which has been charged to, contributed surplus. The fair value of the options granted is measured using the Black-Scholes Option Pricing Model assuming a 10-year term, volatility of 85.67%, a risk free discount rate of 1.55% and a dividend rate of 0%.

None of the above options were exercised as of the approval date of these financial statements.

(d) Loss per share

Basic earnings (loss) per share are calculated using the weighted average number of common shares outstanding during the period. Diluted earnings (loss) per share are computed using the treasury stock method. Stock options and warrants outstanding are not included in the computation of diluted earnings (loss) per share if their inclusion would be anti-dilutive.

The following adjustments were made in arriving at diluted weighted average number of common shares for the period ended September 30, 2021:

Weighted average number of common shares:	
Basic and diluted	6,998,168
<hr/>	
Loss per share	
Basic	\$ (0.03)
Diluted	\$ (0.03)

7. CAPITAL RISK MANAGEMENT

The Corporation manages its share capital as capital. The Corporation's objectives when managing capital are to safeguard the Corporation's ability to continue to operate and to maintain a flexible capital structure which optimizes the costs of capital at an acceptable risk.

The Corporation manages the capital structure and makes adjustments to it in light of changes in economic conditions and the risk characteristics of the underlying assets. To maintain or adjust the capital structure, the Corporation may attempt to issue new common shares, issue new debt, acquire or dispose of assets or adjust the amount of cash.

In order to facilitate the management of its capital requirements, the Corporation may prepare expenditure budgets that are updated as necessary depending on various factors, including successful capital deployment and general industry conditions.

The Corporation is not subject to any externally or internally imposed capital requirements as at September 30, 2021.

DASH CAPITAL CORP.
NOTES TO THE FINANCIAL STATEMENTS
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8. FINANCIAL INSTRUMENTS AND RISK MANAGEMENT

Risk Management

The Corporation does not manage risk through the use of hedging transactions. As a part of the overall operation of the Corporation, management takes steps to avoid undue concentrations of risk. The Corporation manages the risks, as follows:

Liquidity Risk

Liquidity risk is the risk that the Corporation cannot meet its financial obligations associated with financial liabilities in full. The primary source of liquidity is equity financing, which is used to finance working capital and capital expenditure requirements, and to meet the Corporation's financial obligations associated with financial liabilities. The Corporation's trade payables and accrued liabilities generally have contracted maturities of less than 30 days and are subject to normal trade terms. As at September 30, 2021, the Corporation has a cash balance of \$650,075 which is sufficient to pay total liabilities of \$26,763.

Interest Rate Risk

Interest rate risk is the risk that changes in market interest rates may have an effect on the cash flows associated with some financial instruments, known as interest rate cash flow risk, or on the fair value of other financial instruments, known as interest rate price risk.

The Corporation does not trade in financial instruments and is not exposed to significant interest rate price risk as at September 30, 2021.

Market Risk

Market risk is the risk that changes in market prices will have an effect on future cash flows associated with financial instruments. Market risk comprises three types of risk: credit risk, currency risk and other price risk.

Credit Risk

Credit risk arises from the possibility that debtors may be unable to fulfill their commitments. For a financial asset, this is typically the gross carrying amount, net of any amounts offset and any impairment losses. The Corporation's credit risk is on its funds held in trust with the Corporation's lawyer. Management assesses credit risk related to funds held in trust as remote as it is held with a reputable Canadian law firm.

Currency Risk

Currency risk is the risk that changes in foreign exchange rates may have an effect on future cash flows associated with financial instruments. The Corporation does not have any material transactions denominated in foreign currency and is not exposed to foreign currency risk as at June 30, 2021.

Other Price Risk

Other price risk is the risk that changes in market prices, including commodity or equity prices, will have an effect on future cash flows associated with financial instruments. The cash flows associated with financial instruments of the Corporation are not exposed to other price risk as at September 30, 2021.

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Fair Values

Financial instruments include cash and accounts payable and accruals. The carrying values of these financial instruments approximate fair value due to the short term nature of financial instruments.

9. RELATED PARTY TRANSACTIONS

Key management personnel consist of officers and directors of the Corporation. No management compensation was paid during the period ended September 30, 2021.

Included in share capital is capital received from the issuance of 3,000,000 shares to directors and the Corporation's legal counsel for proceeds of \$150,000 during the period ended September 30, 2021. During the period ended September 30, 2021, legal fees of \$46,350 have been incurred by a law firm in which a partner is a shareholder owning less than 5% of the Corporation.

10. SUBSEQUENT EVENT

Qualifying Transaction

On August 9, 2021 the Corporation announced that it has entered into an amalgamation agreement dated August 6, 2021 ("Amalgamation Agreement") with Simply Solventless Concentrates Ltd. ("SSC") and 2366191 Alberta Ltd. , a wholly owned subsidiary of the Corporation, in furtherance of the Corporation's proposed business combination with SSC (the "Transaction"). The Transaction was previously disclosed in the news release of the Corporation dated June 11, 2021 (the "June News Release"). A copy of the Amalgamation Agreement and the June News Release have been filed on Dash's SEDAR profile and are available for viewing at www.sedar.com.