

NOTICE OF CHANGE IN CORPORATE STRUCTURE
Pursuant to section 4.9 of National Instrument 51-102
Continuous Disclosure Obligations

Item 1 Names of the parties to the transaction:

Simply Solventless Concentrates Ltd. (formerly Dash Capital Corp.) (the “**Company**”), Simply Solventless Concentrates Ltd. (“**SSC PrivateCo**”) and 2366191 Alberta Ltd. (“**SubCo**”).

Item 2 Description of the transaction:

On December 14, 2023, successfully completed its previously announced qualifying transaction pursuant to TSX Venture Exchange (“**TSXV**”) Policy 2.4 – *Capital Pool Companies* by way of reverse takeover (the “**RTO**”). The parties to the RTO received conditional approval from the TSXV on October 25, 2023.

Pursuant to the RTO:

- the Company implemented a consolidation of its then issued and outstanding 11,000,000 Common Shares on the basis of one new Common Share for every two existing Common Shares;
- SSC PrivateCo amalgamated (the “**Amalgamation**”) with a wholly owned subsidiary of the Company, Subco, to form Massive Hash Factory Ltd., a new wholly-owned subsidiary of the Company;
- all issued and outstanding common shares of SSC PrivateCo were cancelled and each former holder thereof, other than former holders who validly dissented in respect of the Amalgamation, is entitled to receive such number of common shares (“**Common Shares**”) of the Company for each one common share of SSC PrivateCo previously held; and
- the Company changed its name to “Simply Solventless Concentrates Ltd.”

Trading in the Common Shares resumed trading on the TSXV on December 20, 2023.

Item 3 Effective date of the transaction:

December 14, 2023.

Item 4 Name of each party, if any, that ceased to be a reporting issuer after the transaction and of each continuing entity

Not applicable.

Item 5 Date of reporting issuer’s first financial year-end subsequent to the transaction

December 31, 2023.

Item 6 Periods, including comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer's first financial year subsequent to the transaction

The date of the Company's first financial year-end subsequent to the RTO is December 31, 2023, and the Company is required to file the following interim and annual financial statements in its first financial year subsequent to the RTO:

1. Audited financial statements for the year ended December 31, 2023, including comparative financial information for the year ended December 31, 2022.
2. An interim financial report in respect of the three-month period ended March 31, 2024, including comparative financial information for the three-month period March 31, 2023.
3. An interim financial report in respect of the three and six-month period ended June 30, 2024 including comparative financial information for the three and six-month period ended June 30, 2023.
4. An interim financial report in respect of the three and nine-month period ended September 30, 2024, including comparative financial information for the three and nine-month period ended September 30, 2023.

Item 7 Documents filed under this Instrument that described the transaction and where those documents can be found in electronic format

Further details of the RTO are set out in (i) an amended and restated amalgamation agreement dated December 14, 2023, (ii) a filing statement dated October 31, 2023, and (iii) a material change report dated as of the date hereof. Copies of these documents are available under the Company's profile on SEDAR+ at www.sedarplus.ca.

Dated December 21, 2023.