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Alberta Securities Commission
British Columbia Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Nova Scotia Securities Commission
Ontario Securities Commission
New Brunswick Financial and Consumer Services Commission
Autorité des marchés financiers, Québec
Prince Edward Island Office of the Superintendent of Securities Office
Officer of the Superintendent of Securities,
Services Newfoundland & Labrador

21 December 2020

Knight Therapeutics Inc.

Dear Sirs / Mesdames:

We refer to the short form base shelf prospectus [the "Prospectus"] of Knight Therapeutics Inc. [the "Company"] dated 21 December 2020 which relates to the offering for sale of (i) common shares of the Company, (ii) subscription receipts of the Company, and (iii) debt securities of the Company, or any combination thereof, with an aggregate offering price of up to \$360,000,000. We consent to being named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated 30 March 2020 to the shareholders of the Company on the following financial statements:

- ▶ Consolidated balance sheets as at December 31, 2019 and 2018;
- ▶ Consolidated statements of income, comprehensive income, changes in equity and cash flows for the years ended December 31, 2019 and 2018, and notes to the consolidated financial statements, including a summary of significant accounting policies.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook - Assurance.

Yours very truly,

¹ CPA auditor, CA, public accountancy permit no. A123806