

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the “**Meeting**”) of the shareholders of Knight Therapeutics Inc. (the “**Corporation**” or the “**Company**” or “**Knight**”) will be held:

Where:

Virtual only meeting only via live online audio webcast at <https://meetnow.global/M29DWCN>.

When:

Wednesday, May 10, 2023, at 9:00 a.m. (Eastern time)

The following items of business will be covered, as more fully described in the accompanying management information circular (the “**Information Circular**”):

1. Receive the audited consolidated financial statements of the Corporation for the financial year ended December 31, 2022, together with the auditors’ report thereon;
2. Elect the directors of the Corporation for the ensuing year;
3. Re-appoint Ernst & Young LLP as auditors of the Corporation and authorize the Board of Directors of the Corporation to fix the auditors’ remuneration; and
4. Transact such other business as may properly come before the Meeting or any adjournment thereof.

Virtual only format

The Corporation will hold the Meeting in a virtual only format, which will be conducted via live audio webcast. At the virtual Meeting, shareholders will have an opportunity to participate regardless of their geographic location. Shareholders will not be able to physically attend the Meeting.

Registered shareholders and duly appointed proxyholders will be able to attend, submit questions and vote at the Meeting online at <https://meetnow.global/M29DWCN>. Non-registered (beneficial) shareholders who have not duly appointed themselves as proxyholder will be able to attend the Meeting as guests, but guests will not be able to vote or submit questions at the Meeting.

A French version of the Information Circular is or will be made available under the Corporation’s profile on SEDAR at www.sedar.com prior to the Meeting. Une version française de la circulaire d’information de la direction sera disponible sous le profil de la société sur SEDAR à l’adresse www.sedar.com avant l’assemblée.

Montreal, Québec, April 6, 2023

By order of the Board of Directors,

(s) Samira Sakhia

(s) Jonathan Ross Goodman

Samira Sakhia

Jonathan Ross Goodman, B.A., LL.B., M.B.A.

President and Chief Executive Officer

Executive Chairman of the Board of Directors

Kindly complete and return the enclosed form of proxy to the transfer agent, Computershare Investor Services Inc. (“Computershare”), in the envelope provided, or vote virtually or by telephone using the instructions listed on the enclosed form of proxy. **In order to be valid, the proxy must be received by Computershare no later than 9:00 a.m. (Eastern time) on May 8, 2023. The time limit for deposit of proxies may be waived or extended by the Chair of the Meeting at his or her discretion, without notice.**