

NICOLA MINING INC.

Change of Auditor

**To:** British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

**And to:** Crowe MacKay LLP (“Crowe MacKay”)

**And to:** Davidson & Company LLP (“Davidson”)

**Re:** Notice of Change of Auditor Pursuant to Section 4.11 of National Instrument 51-102 - *Continuance Disclosure Obligations* (“NI 51-102”)

---

Pursuant to Section 4.11 of NI 51-102, Nicola Mining Inc. (the “**Company**”) hereby gives notice of the change of its auditor from Crowe MacKay to Davidson. In accordance with NI 51-102, the Company hereby states that:

1. Crowe Mackay has resigned as the Company’s auditor effective November 4<sup>th</sup>, 2025;
2. the resignation of Crowe MacKay and the appointment of Davidson as the Company’s auditor have been considered and approved by the Company’s audit committee and the Company’s board of directors;
3. Crowe MacKay has not expressed any modified opinion in any audit reports during the period in which Crowe MacKay was the Company’s auditor; and
4. there have been no “reportable events” within the meaning assigned under subsection 4.11(1) of NI 51-102.

**Dated** the 4<sup>th</sup> day of November 2025.

**BY ORDER OF THE BOARD OF DIRECTORS  
OF NICOLA MINING INC.**

*“Sam Wong”*

---

Sam Wong  
Chief Financial Officer