

UNDERTAKING

To: Alberta Securities Commission

**Re: AMV Capital Corporation (the "Company")
Long Form Prospectus dated September 13, 2019 (the "Prospectus")**

The Company hereby undertakes to provide to the Alberta Securities Commission the following as soon as practicable following the completion of distribution under the Prospectus:

1. a notice of the proceeds raised in Alberta; and
2. the applicable filing fee equal to 0.025% of the gross proceeds raised in Alberta less \$250 which was paid in connection with the filing of the preliminary Prospectus.

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