

UNDERTAKING

To: British Columbia Securities Commission

**Re: AMV Capital Corporation (the "Company")
Long Form Prospectus dated September 13, 2019 (the "Prospectus")**

The Company hereby undertakes to provide to the British Columbia Securities Commission the following as soon as practicable following the completion of distribution under the Prospectus:

1. a notice of the proceeds raised in British Columbia; and
2. the applicable filing fee equal to 0.025% of the gross proceeds raised in British Columbia less \$2,500 which was paid in connection with the filing of the preliminary Prospectus.

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