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April 17, 2025

British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des marchés financiers (Québec)  
Financial and Consumer Services Commission, New Brunswick  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Prince Edward Island  
Office of the Superintendent of Securities, Service Newfoundland and Labrador  
Office of the Yukon Superintendent of Securities  
Office of the Superintendent of Securities, Northwest Territories  
Nunavut Securities Office - Office of the Superintendent of Securities

Dear Sirs / Mesdames:

Purpose Enhanced Premium Yield Fund  
Purpose Global Resource Fund  
Purpose Global Bond Class  
Purpose Global Innovators Fund  
(collectively, the "October Funds")

Purpose Core Dividend Fund  
Purpose Tactical Hedged Equity Fund  
Purpose Monthly Income Fund  
Purpose Total Return Bond Fund  
Purpose Best Ideas Fund  
Purpose Real Estate Income Fund  
StoneCastle Equity Growth Fund  
StoneCastle Income Growth Fund  
Purpose Tactical Asset Allocation Fund  
Purpose Core Equity Income Fund  
Purpose Canadian Preferred Share Fund  
Purpose Cash Management Fund  
Foundation Wealth Equity Pool  
Foundation Wealth Income Pool  
Foundation Wealth Diversifier Pool  
Purpose USD Cash Management Fund  
Purpose Silver Bullion Fund  
Purpose Strategic Yield Fund  
Purpose Multi-Asset Income Fund  
Purpose Structured Equity Yield Fund  
(collectively, the "December Funds")

(collectively, the "Funds")

We refer to the simplified prospectus dated April 17, 2025 relating to the offering and issuance of units or shares, as applicable, of the Funds.

We consent to being named and to the use, through incorporation by reference in the above-mentioned simplified prospectus, of our auditor's reports dated January 29, 2025 to the shareholders, as applicable, of the October Funds on the following:

- Statements of financial position as at October 31, 2024 and 2023, as applicable; and
- Statement comprehensive income, changes in financial position, and cash flows for the periods then ended, and notes to the financial statements, including material accounting policy information.

We consent to being named and to the use, through incorporation by reference in the above-mentioned simplified prospectus, of our auditor's reports dated March 31, 2025 to the unitholders or shareholders, as applicable, of the December Funds on the following:

- Statements of financial position as at December 31, 2024 and 2023, as applicable; and
- Statements of comprehensive income, changes in financial position, and cash flows for the periods then ended, and notes to the financial statements, including material accounting policy information.

We report that we have read the simplified prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the simplified prospectus as these terms are described in the CPA Canada Handbook - Assurance.

Yours faithfully,



Chartered Professional Accountants  
Licensed Public Accountants