

Purpose

INVESTMENTS

March 18, 2025

To:

Alberta Securities Commission
British Columbia Securities Commission
Manitoba Securities Commission
Financial and Consumer Services Commission, New Brunswick
Office of the Superintendent of Securities Service, Newfoundland and Labrador
Office of the Superintendent of Securities (Northwest Territories)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Nunavut
Ontario Securities Commission
Financial and Consumer Services Division (Prince Edward Island)
Autorité des marchés financiers (Québec)
Financial and Consumer Affairs Authority of Saskatchewan
Office of the Yukon Superintendent of Securities

From: Purpose Investments Inc.

Re: Compliance Report on National Instruments 81-102 for the period ended December 31, 2024

For funds:

Purpose Enhanced Premium Yield Fund
Purpose Global Innovators Fund
Purpose Special Opportunities Fund
Purpose Global Bond Class
Purpose Global Resource Fund
Apple (AAPL) Yield Shares Purpose ETF
Amazon (AMZN) Yield Shares Purpose ETF
Tesla (TSLA) Yield Shares Purpose ETF
Alphabet (GOOGL) Yield Shares Purpose ETF
Berkshire Hathaway (BRK) Yield Shares Purpose ETF
Microsoft (MSFT) Yield Shares Purpose ETF
NVIDIA (NVDA) Yield Shares Purpose ETF
AMD (AMD) Yield Shares Purpose ETF
META (META) Yield Shares Purpose ETF
Purpose High Interest Savings Fund
Purpose US Cash Fund
Purpose Cash Management Fund
Purpose USD Cash Management Fund
Purpose Global Bond Fund
Purpose Strategic Yield Fund
Purpose Canadian Preferred Share Fund
Purpose US Preferred Share Fund

Purpose

INVESTMENTS

- Purpose Global Flexible Credit Fund
- Purpose Active Conservative Fund
- Purpose Active Balanced Fund
- Purpose Active Growth Fund
- Purpose International Dividend Fund
- Purpose Emerging Markets Dividend Fund
- Purpose Select Equity Fund
- Purpose Multi-Asset Income Fund
- Purpose Multi-Strategy Market Neutral Fund
- Purpose Credit Opportunities Fund
- Purpose Gold Bullion Fund
- Purpose Silver Bullion Fund
- Purpose Premium Money Market Fund
- Purpose Total Return Bond Fund
- Purpose Core Dividend Fund
- Purpose Enhanced Dividend Fund
- Purpose Core Equity Income Fund
- StoneCastle Income Growth Fund (formerly Purpose Canadian Income Growth Fund)
- Purpose Canadian Financial Income Fund
- Purpose Best Ideas Fund
- StoneCastle Equity Growth Fund (formerly Purpose Canadian Equity Growth Fund)
- Purpose Conservative Income Fund
- Purpose Monthly Income Fund
- Purpose Tactical Asset Allocation Fund
- Purpose Tactical Thematic Fund
- Purpose Diversified Real Asset Fund
- Purpose Real Estate Income Fund
- Purpose International Tactical Hedged Equity Fund
- Purpose Premium Yield Fund
- Purpose Tactical Hedged Equity Fund
- MLD Core Fund
- PK Core Fund
- Purpose Structured Equity Yield Fund
- Purpose Structured Equity Yield Plus Fund
- Purpose Structured Equity Growth Fund
- Foundation Wealth Equity Pool
- Foundation Wealth Income Pool
- Foundation Wealth Diversifier Pool
- Big Banc Split Corp.
- Longevity Pension Fund
- Purpose Bitcoin ETF
- Purpose Bitcoin Yield ETF
- Purpose Ether ETF
- Purpose Ether Yield ETF
- Purpose Ether Staking Corp ETF

(Collectively, the "Funds")

Purpose

I N V E S T M E N T S

We hereby confirm we have complied with the applicable requirements of Parts 9, 10, and 11 of National Instrument 81-102 in respect of the Funds for the period ended December 31, 2024.

DocuSigned by:

Darcy Forster

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Darcy Forster

Vice President Operations

Date: March 18, 2025