

TREASURY METALS INC.

The Exchange Tower, 130 King Street West, Suite 3680, Toronto, Ontario M5X 1B1

Tel: (416) 214-4654

Fax: (416) 599-4959

June 23, 2017

British Columbia Securities Commission
Ontario Securities Commission

Dear Sirs:

**Re: Report of Voting Results pursuant to section 11.3 of National Instrument 51-102 -
Continuous Disclosure Obligations**

Following the annual meeting of shareholders of Treasury Metals Inc. (the "Company"), held on June 22, 2017 (the "Meeting"), and in accordance with section 11.3 of NI51-102, we hereby advise you of the following voting results obtained at the Meeting:

Items Voted Upon	Voting Result																								
1. Election of Directors.	<p>* The nominees proposed by management were elected by shareholders on a show of hands. The detailed results of the management proxy votes received were as follows:</p> <table border="1"> <thead> <tr> <th>Name</th> <th>Shares Voted For</th> <th>Shares Withheld</th> </tr> </thead> <tbody> <tr> <td>Doug Bache</td> <td>25,179,255</td> <td>919,860</td> </tr> <tr> <td>William Fisher</td> <td>25,929,307</td> <td>169,808</td> </tr> <tr> <td>Marc Henderson</td> <td>22,846,809</td> <td>3,252,306</td> </tr> <tr> <td>Chris Stewart</td> <td>22,784,029</td> <td>3,315,086</td> </tr> <tr> <td>Christophe Verecke</td> <td>25,930,517</td> <td>168,598</td> </tr> <tr> <td>Flora Wood</td> <td>25,180,543</td> <td>918,572</td> </tr> <tr> <td>Blaise Yerly</td> <td>25,930,583</td> <td>168,532</td> </tr> </tbody> </table>	Name	Shares Voted For	Shares Withheld	Doug Bache	25,179,255	919,860	William Fisher	25,929,307	169,808	Marc Henderson	22,846,809	3,252,306	Chris Stewart	22,784,029	3,315,086	Christophe Verecke	25,930,517	168,598	Flora Wood	25,180,543	918,572	Blaise Yerly	25,930,583	168,532
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2. Appointment of Collins Barrow Toronto LLP, Chartered Accountants as the Company's auditors.	<p>* Collins Barrow Toronto LLP, Chartered Accountants were elected as auditors by a majority of shareholders on a show of hands.</p>																								

Trusting the whole is to your satisfaction, we remain,

Yours truly,

TREASURY METALS INC.*"Dennis Gibson"*Per: Dennis Gibson
Chief Financial Officer