

TREASURY METALS INC.

The Exchange Tower, 130 King Street West, Suite 3680, Toronto, Ontario M5X 1B1

Tel: (416) 214-4654

Fax: (416) 599-4959

June 14, 2018

British Columbia Securities Commission
 Alberta Securities Commission
 Ontario Securities Commission

Dear Sirs:

**Re: Report of Voting Results pursuant to section 11.3 of National Instrument 51-102 -
 Continuous Disclosure Obligations**

Following the annual meeting of shareholders of Treasury Metals Inc. (the "Company"), held on June 13, 2018 (the "Meeting"), and in accordance with section 11.3 of NI51-102, we hereby advise you of the following voting results obtained at the Meeting:

<u>Items Voted Upon</u>	<u>Voting Result</u>																					
1. Fixing the number of members of the Board of Directors at six (6) and thereafter empower the Board of directors to determine from time to time the number of directors within the minimum and maximum numbers provided for in the Articles of the Company.	* The resolution was approved by 2/3 majority of shareholders on a show of hands.																					
2. Election of Directors.	<p>* The nominees proposed by management were elected by shareholders on a show of hands. The detailed results of the management proxy votes received were as follows:</p> <table border="1"> <thead> <tr> <th>Name</th> <th>Shares Voted For</th> <th>Shares Withheld</th> </tr> </thead> <tbody> <tr> <td>Doug Bache</td> <td>26,092,994 (52.30%)</td> <td>23,801,518 (47.70%)</td> </tr> <tr> <td>William Fisher</td> <td>46,258,594 (92.71%)</td> <td>3,635,918 (7.29%)</td> </tr> <tr> <td>Marc Henderson</td> <td>46,261,983 (92.72%)</td> <td>3,632,529 (7.28%)</td> </tr> <tr> <td>Chris Stewart</td> <td>49,649,386 (99.51%)</td> <td>245,126 (0.49%)</td> </tr> <tr> <td>Christophe Vereecke</td> <td>49,836,357 (99.88%)</td> <td>58,155 (0.12%)</td> </tr> <tr> <td>Flora Wood</td> <td>46,227,780 (92.65%)</td> <td>3,666,732 (7.35%)</td> </tr> </tbody> </table>	Name	Shares Voted For	Shares Withheld	Doug Bache	26,092,994 (52.30%)	23,801,518 (47.70%)	William Fisher	46,258,594 (92.71%)	3,635,918 (7.29%)	Marc Henderson	46,261,983 (92.72%)	3,632,529 (7.28%)	Chris Stewart	49,649,386 (99.51%)	245,126 (0.49%)	Christophe Vereecke	49,836,357 (99.88%)	58,155 (0.12%)	Flora Wood	46,227,780 (92.65%)	3,666,732 (7.35%)
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3. Appointment of RSM Canada LLP as the Company's auditors.	* RSM Canada LLP were elected as auditors by a majority of shareholders on a show of hands.																					

4. Approval and adoption of the shareholder rights plan.	* The resolution was approved by a majority of shareholders on a show of hands.						
5. Approval and adoption of By-Law No. 2.	<p>* The resolution was approved by a majority of shareholders by way of ballot, as follows:</p> <table data-bbox="1161 258 1507 359"> <thead> <tr> <th data-bbox="1161 258 1307 289"><u>Votes For</u></th> <th data-bbox="1328 258 1507 289"><u>Votes Against</u></th> </tr> </thead> <tbody> <tr> <td data-bbox="1161 289 1307 321">41,574,773</td> <td data-bbox="1328 289 1507 321">8,332,739</td> </tr> <tr> <td data-bbox="1161 321 1307 359">(83.30%)</td> <td data-bbox="1328 321 1507 359">(16.70%)</td> </tr> </tbody> </table>	<u>Votes For</u>	<u>Votes Against</u>	41,574,773	8,332,739	(83.30%)	(16.70%)
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41,574,773	8,332,739						
(83.30%)	(16.70%)						
6. Approval of the stock option plan.	<p>* The resolution was approved by a majority of shareholders by way of ballot, as follows:</p> <table data-bbox="1161 464 1507 564"> <thead> <tr> <th data-bbox="1161 464 1307 495"><u>Votes For</u></th> <th data-bbox="1328 464 1507 495"><u>Votes Against</u></th> </tr> </thead> <tbody> <tr> <td data-bbox="1161 495 1307 527">44,072,668</td> <td data-bbox="1328 495 1507 527">5,834,844</td> </tr> <tr> <td data-bbox="1161 527 1307 564">(88.31%)</td> <td data-bbox="1328 527 1507 564">(11.69%)</td> </tr> </tbody> </table>	<u>Votes For</u>	<u>Votes Against</u>	44,072,668	5,834,844	(88.31%)	(11.69%)
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44,072,668	5,834,844						
(88.31%)	(11.69%)						

Trusting the whole is to your satisfaction, we remain,

Yours truly,

TREASURY METALS INC.

“Dennis Gibson”

Per: Dennis Gibson
Chief Financial Officer