

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1. Name and Address of Corporation

BriaCell Therapeutics Corp. (the “Company”)
3rd Floor, Bellevue Centre
235-15th Street
West Vancouver, British Columbia
V7T 2X1

Item 2. Date of Material Change

December 1, 2020.

Item 3. News Release

The news release issued with respect to the material change was issued and disseminated through GlobeNewswire on December 1, 2020 and filed on SEDAR at www.sedar.com.

Item 4. Summary of Material Change

On December 1, 2020, the Company announced the appointment of Martin Schmiege as director of the Company.

Item 5. Full Description of Material Change

On December 1, 2020, the Company announced the appointment of Martin Schmiege as director of the Company.

Item 6. Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

None.

Item 8. Executive Officer

For further information please contact:

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Manager, Corporate Development
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Email: farrah@BriaCell.com.

Item 9. Date of Report

December 1, 2020.