

CERTIFICATE OF QUALIFIED PERSON

MARK WHEELER, P. ENG.

I, Mark Wheeler, P. Eng., residing at 146 Tecumseth St, Toronto, Ontario, do hereby certify that:

1. I am a mining engineer employed by Treasury Metals Inc.
2. This certificate applies to the Technical Report titled "Updated Mineral Resource Estimate for the Goliath Gold Deposit", (The "Technical Report") with an effective date of July 1, 2019.
3. I am a graduate of Queens University with a Bachelor of Science degree in Mining Engineering (2004). I have worked as a mining engineer/ for over 10 years since obtaining my B.Sc. degree. I am a mining engineer currently licensed by the Association of Professional Engineers of Ontario (License No 100130470).

I have read the definition of "Qualified Person" set out in National Instrument 43-101 ("NI 43-101") and certify that, by reason of my education, affiliation with a professional association (as defined in NI 43-101) and past relevant work experience, I fulfill the requirements to be a "Qualified Person" for the purposes of NI 43-101.

My relevant experience for the purpose of the Technical Report is:

- Director, Projects, Treasury Metals Inc. 2012-2019
- Senior Mining Engineer, Teck Resources 2009-2012
- Mining Engineer, Williams Operating Corp. 2006-2009

4. I have visited the Property that is the subject of this Technical Report numerous times the last which was on July 10, 2019.
5. I am responsible for authoring Section 20 and co-authoring Sections 1, 25 and 26 of this Technical Report.
6. I am not independent of the Issuer applying the test in Section 1.5 of NI 43-101.
7. I have had prior involvement with the Project that is the subject of this Technical Report as Director, Projects, Treasury Metals Inc.
8. I have read NI 43-101 and Form 43-101F1 and this Technical Report has been prepared in compliance therewith.
9. As of the effective date of this Technical Report, to the best of my knowledge, information and belief, the Technical Report contains all scientific and technical information that is required to be disclosed to make the Technical Report not misleading.

Effective Date: July 1, 2019

Signed Date: November 18, 2019

{SIGNED AND SEALED}

[Mark Wheeler]

Mark Wheeler, P. Eng.