

FORM 13-502F2
CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, _____, an officer of the reporting issuer noted below have examined this Form 13-502F2 (the **Form**) being submitted hereunder to the Ontario Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(s) _____

Name:

Date:

Title:

Reporting Issuer Name: _____

End date of previous financial year: _____

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its previous financial year)

Retained earnings or (deficit)	\$ _____	(A)
Contributed surplus	\$ _____	(B)
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	\$ _____	(C)
Non-current borrowings (including the current portion)	\$ _____	(D)
Finance leases (including the current portion)	\$ _____	(E)
Non-controlling interest	\$ _____	(F)
Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)	\$ _____	(G)
Any other item forming part of equity and not set out specifically above	\$ _____	(H)

Capitalization for the previous financial year (Add items (A) through (H))	\$
Participation Fee (From Appendix A of OSC Rule 13-502 <i>Fees</i> , select the participation fee beside the capitalization calculated above)	\$
Late Fee , if applicable (As determined under section 2.7 of OSC Rule 13-502 <i>Fees</i>)	\$
Total Fee Payable (Participation Fee plus Late Fee)	\$