



Our File No.: 274591
Date: August 13, 2020

VIA SEDAR

Ontario Securities Commission
British Columbia Securities Commission

Dear Sirs/Mesdames,

Re: Treasury Metals Inc.

In connection with the final Short Form Prospectus of Treasury Metals Inc. dated August 13, 2020 (the "**Prospectus**"), we consent to the references to our name on the cover pages and under the heading "Interest of Experts" and consent to the use of our firm's name and reference to our opinion under the heading "Eligibility for Investment" in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that are within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

"McMillan LLP"