

EQUITY METALS CORPORATION
Suite 1100 – 1199 West Hastings Street
Vancouver, British Columbia V6E 3T5
Telephone: (604) 806-0626

NOTICE OF ANNUAL GENERAL MEETING

TAKE NOTICE that the Annual General Meeting of **EQUITY METALS CORPORATION** (hereinafter called the "Company") will be held at Suite 1100 – 1199 West Hastings Street, Vancouver, British Columbia on:

Thursday, January 25, 2024

at the hour of 10:00 o'clock in the morning (Pacific Time) for the following purposes:

1. to receive the financial statements of the Company for the fiscal year ended August 31, 2023 and the report of the auditor thereon;
2. to appoint an auditor for the ensuing year;
3. to determine the number of directors and to elect directors;
4. to pass an ordinary resolution approving the Company's Stock Option Plan described in the Information Circular; and
5. to transact any other business that may properly come before the Meeting and any adjournment thereof.

An Information Circular and a form of Proxy accompany this Notice. The Information Circular provides additional information relating to the matters to be dealt with at the Meeting and forms part of this Notice.

Registered shareholders are entitled to vote at the Meeting in person or by proxy. Registered shareholders who will not be attending the Meeting, or any adjournment thereof, in person, are requested to read, complete, sign and return the form of Proxy accompanying this Notice in accordance with the instructions set out in the form of Proxy and in the Information Circular accompanying this Notice. Unregistered shareholders who received the form of Proxy accompanying this Notice through an intermediary must deliver the Proxy in accordance with the instructions given by such intermediary.

Shareholders may wish to vote on the matters before the Meeting by proxy and to join the Meeting by Zoom teleconference:

Dial +1 778 907 2071 or find your local number: <https://us06web.zoom.us/j/kc8H5pUAIQ>
Meeting ID: 879 2483 8454
Passcode: 732243

DATED at Vancouver, British Columbia, this 13th day of December, 2023.

**BY ORDER OF THE BOARD OF DIRECTORS
OF EQUITY METALS CORPORATION**

"Joseph A. Kizis, Jr."

Joseph A. Kizis, Jr.
President