



**NOTICE OF CHANGE OF AUDITOR**  
(Section 4.11 of National Instrument 51-102)

TO: **BDO Canada LLP**  
AND TO: **Wasserman Ramsay, Chartered Professional Accountants**  
AND TO: Ontario Securities Commission  
Alberta Securities Commission  
British Columbia Securities Commission  
Manitoba Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
TSX Venture Exchange

RE: Notice regarding proposed change of auditor pursuant to Section 4.11 of National Instrument 51-102—*Continuous Disclosure Obligations* (“**NI 51-102**”)

Dear Sirs/Mesdames:

**Moon River Moly Ltd.** (the “**Company**”) hereby gives notice of a change of auditor of the Company in accordance with Section 4.11 of NI 51-102.

- 1) Effective September 18, 2024, Wasserman Ramsay, Chartered Professional Accountants (“**Former Auditor**”) resigned as the Company’s auditor on its own initiative, and the board of directors of the Company have appointed BDO Canada LLP (“**Successor Auditor**”) as the Company’s successor auditor, subject to compliance with all applicable statutory requirements.
- 2) The resignation of the Former Auditor as the Company’s auditor and the appointment of the Successor Auditor as the Company’s successor auditor were considered and approved by the audit committee of the Company’s board of directors and by the Company’s board of directors.
- 3) The Former Auditor’s report on any of the Company’s financial statements relating to the “relevant period” as that term is defined in Section 4.11 of NI 51-102 did not express a modified opinion.
- 4) In the opinion of the Company, there have been no “reportable events” as that term is defined in Section 4.11 of NI 51-102.

DATED at Toronto, Ontario, September 18, 2024.

**Moon River Moly Ltd.**

"Tong Yin" (Signed)

**Tong Yin, CFO**

100 King Street West, Suite 7010, PO Box 70, Toronto, Ontario, M5X 1B1  
(416) 800-1753