

September 18, 2024

British Columbia Securities Commission
Ontario Securities Commission
Alberta Securities Commission
Manitoba Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
TSX Venture Exchange

Dear Sirs/Mesdames

Re: Moon River Moly Ltd (the "Company") - Notice of Change of Auditor

As required by Section 4.11 of National Instrument 51-102 Continuous Disclosure Obligations, we have reviewed the information contained in the Company's Notice of Change of Auditor dated September 18, 2024 (the "Notice"). Based on our knowledge as of the date of this letter, we agree with each statement in the Notice as it pertains to Wasserman Ramsay, CPA's.

Yours truly

"Wasserman Ramsay" (Signed)

Chartered Professional Accountants
Licenced Public Accountants