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British Columbia Registrar of Companies

T.K. SPARKS

# Notice of Articles

BUSINESS CORPORATIONS ACT

*This Notice of Articles was issued by the Registrar on: August 31, 2023 08:05 AM Pacific Time*

*Incorporation Number: **BC0764547***

*Recognition Date and Time: Incorporated on July 26, 2006 04:05 PM Pacific Time*

## NOTICE OF ARTICLES

**Name of Company:**

BRIACELL THERAPEUTICS CORP.

### REGISTERED OFFICE INFORMATION

**Mailing Address:**

25TH FLOOR 666 BURRARD STREET  
VANCOUVER BC V6C 2X8  
CANADA

**Delivery Address:**

25TH FLOOR 666 BURRARD STREET  
VANCOUVER BC V6C 2X8  
CANADA

### RECORDS OFFICE INFORMATION

**Mailing Address:**

25TH FLOOR 666 BURRARD STREET  
VANCOUVER BC V6C 2X8  
CANADA

**Delivery Address:**

25TH FLOOR 666 BURRARD STREET  
VANCOUVER BC V6C 2X8  
CANADA

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**DIRECTOR INFORMATION**

**Last Name, First Name, Middle Name:**

Lustig, Marc

**Mailing Address:**

[REDACTED]

**Delivery Address:**

[REDACTED]

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**Last Name, First Name, Middle Name:**

Gross, Dr. Jane

**Mailing Address:**

[REDACTED]

**Delivery Address:**

[REDACTED]

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**Last Name, First Name, Middle Name:**

Schmieg, Martin

**Mailing Address:**

[REDACTED]

**Delivery Address:**

[REDACTED]

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**Last Name, First Name, Middle Name:**

Embro-Pantalony, Vaughn C.

**Mailing Address:**

[REDACTED]

**Delivery Address:**

[REDACTED]

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**Last Name, First Name, Middle Name:**

Taub, Rebecca

**Mailing Address:**

[REDACTED]

**Delivery Address:**

[REDACTED]

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**Last Name, First Name, Middle Name:**

Williams, William V.

**Mailing Address:**

[REDACTED]

**Delivery Address:**

[REDACTED]

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**Last Name, First Name, Middle Name:**

Bondarenko, Jamieson

**Mailing Address:**

[REDACTED]

**Delivery Address:**

[REDACTED]

**RESOLUTION DATES:**

Date(s) of Resolution(s) or Court Order(s) attaching or altering Special Rights and Restrictions attached to a class or a series of shares:

August 25, 2023

August 25, 2023

**AUTHORIZED SHARE STRUCTURE**

1. No Maximum          COMMON Shares          Without Par Value

With Special Rights or  
Restrictions attached

**INFORMATION REGARDING ALTERATION TO ARTICLES**

1. The attached is a copy of an alteration made to the Articles of:

BriaCell Therapeutics Corp.

2. The alteration was:

(a) Passed by Court Order in connection with a Plan of Arrangement dated August 25, 2023 to eliminate the Class A Common shares.

(b) Became effective on the date (and time) indicated below:

Date/time the resolution was received for deposit at the records office being:

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Date/time specified in the resolution being:

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Date/time the Notice of Alteration was filed with the Registrar of Companies being:

August 31, 2023 at 8:05 a.m.

Date/time the Transition Application was filed with the Registrar of Companies being:

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**BENNETT JONES LLP**

Date: August 31, 2023