



**NOTICE OF CHANGE OF AUDITOR**  
(National Instrument 51-102)

To: Baker Tilly WM LLP  
And to: WDM Chartered Professional Accountants

**Metallic Minerals Corp.** (the “Company”) hereby provides notice that Baker Tilly WM LLP, at the request of the Company, resigned as the Company’s auditor effective July 31, 2021 (the “Resignation”). Management of the Company will fill the vacancy by appointing WDM Chartered Professional Accountants, as the Company’s auditor in the place and stead of Baker Tilly WM LLP until the close of the next annual general meeting of shareholders of the Company.

In accordance with National Instrument 51-102 (“NI 51-102”) we confirm that:

- (a) Baker Tilly WM LLP was asked to resign as auditor of the Company to facilitate the appointment of WDM Chartered Professional Accountants, of Suite 420, 1501 West Broadway, Vancouver, British Columbia, V6J 1W6;
- (b) Baker Tilly WM LLP, has not expressed any reservation in its reports for the two most recently completed fiscal years of the Company, nor for the period from the most recently completed period for which Baker Tilly WM LLP, issued an audit report in respect of the Company and the date of this Notice;
- (c) the Resignation of Baker Tilly WM LLP and appointment of WDM Chartered Professional Accountants, as auditor of the Company were considered and approved by both the Audit Committee and the Board of Directors of the Company;
- (d) the audit reports of Baker Tilly WM LLP on the Company’ financial statements have not expressed a modified opinion; and
- (e) in the opinion of the Board of Directors of the Company, no “reportable event” as defined in NI 51-102 has occurred in connection with the audits of the two most recently completed fiscal years of the Company, nor any period from the most recently completed period for which Baker Tilly WM LLP, issued an audit report in respect of the Company and the date of this Notice.

Dated: July 31, 2021

**Metallic Minerals Corp.**

A handwritten signature in blue ink, appearing to read 'Greg Johnson', is written over a horizontal line.

Greg Johnson  
President and CEO