

August 15, 2024

TSX Venture Exchange

Dear Sirs/Mesdames:

Re: Vizsla Royalties Corp.

We refer to the listing application of Vizsla Royalties Corp. (the “Company”) dated August 15, 2024 (the “Listing Application”) relating to the application for listing of common shares of the Company on the TSX Venture Exchange.

We consent to being named and to the use in the above-mentioned Listing Application, of our report dated July 25, 2024, to the Shareholders of the Company on the following financial statements:

- a. Combined and consolidated statements of financial position as at April 30, 2024 and 2023; and,
- b. Combined and consolidated statements of (loss) income and comprehensive (loss) income, changes in shareholder’s deficiency and cash flows and the notes to the combined and consolidated financial statements for each of the years in the two- year period ended April 30, 2024.

We report that we have read the Listing Application and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Listing Application as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange[s] to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Sincerely,



Chartered Professional Accountants

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