



NOTICE OF ANNUAL GENERAL MEETING

NOTICE is hereby given that the Annual General Meeting (the “Meeting”) of the shareholders of Metallic Minerals Corp. (the “Company”) will be held on Thursday, December 15, 2022, at Suite 904, 409 Granville Street, Vancouver, British Columbia at 12:30 p.m. (Vancouver time) for the following purposes:

1. To receive and consider the audited financial statements of the Company for the year ended July 31, 2022, together with the auditor's report thereon and the Report of the Directors.
2. To elect directors of the Company to hold office until the next Annual General Meeting.
3. To appoint WDM Chartered Professional Accountants as the auditors of the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditors for the ensuing year.
4. To consider and if thought advisable, to pass, with or without amendment, an ordinary resolution approving the Company’s Long-Term Performance Incentive Plan as more particularly described in the attached management information circular of the Company dated November 4, 2022 (the “Circular”); and
5. To transact such further or other business as may properly come before the meeting and any adjournments thereof.

The Board of Directors of the Company has set October 31, 2022 as the record date for determining the shareholders entitled to receive notice of and vote at the Meeting. The details of all matters proposed to be put before Shareholders at the Meeting are set forth in the Circular accompanying this Notice of Meeting. At the Meeting, shareholders will be asked to approve each of the foregoing items.

The consolidated audited financial statements for the financial year ended July 31, 2022, the report of the auditor and the management discussion and analysis thereon will be made available at the Meeting and are available on SEDAR at www.sedar.com.

If you are a registered shareholder and are unable to be present at the Meeting in person, please vote by proxy by following the instructions provided on the form of proxy at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the time and date of the Meeting or any adjournment or postponement thereof. If you are a non-registered shareholder and receive these materials through your broker or another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or other intermediary. If you are a non-registered shareholder and do not complete and return the materials in accordance with such instructions, you may lose the right to vote at the Meeting.

DATED at Vancouver, British Columbia, November 10, 2022.

BY ORDER OF THE BOARD OF DIRECTORS

Gregory Johnson
Chairman & Chief Executive Officer