

October 5, 2023



*Filed via SEDAR*

To All Applicable Exchanges and Securities Administrators

**Subject:   Metallic Minerals Corp. (the "Issuer")  
              Notice of Meeting and Record Date**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

|                                                   |                   |
|---------------------------------------------------|-------------------|
| Meeting Type:                                     | Annual Meeting    |
| Meeting Date:                                     | December 13, 2023 |
| Record Date for Notice of Meeting:                | October 30, 2023  |
| Record Date for Voting (if applicable):           | October 30, 2023  |
| Beneficial Ownership Determination Date:          | October 30, 2023  |
| Class of Securities Entitled to Vote:             | Common Shares     |
| ISIN:                                             | CA59126M1068      |
| Issuer sending proxy materials directly to NOBOs: | Yes               |
| Issuer paying for delivery to OBOs:               | No                |
| Notice and Access for Beneficial Holders:         | Yes               |
| Notice and Access for Registered Holders:         | Yes               |

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

**Odyssey Trust Company  
as agent for Metallic Minerals Corp.**